

Estimation of Joint Torque and Impedance by Means of Surface EMG

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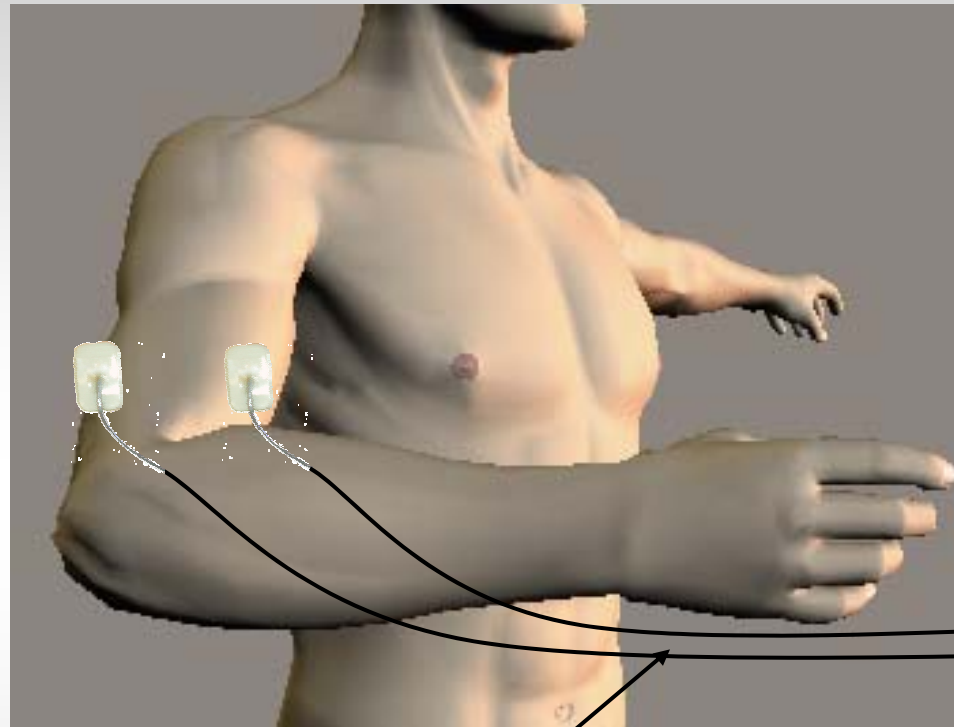
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Sherbrooke University, Canada

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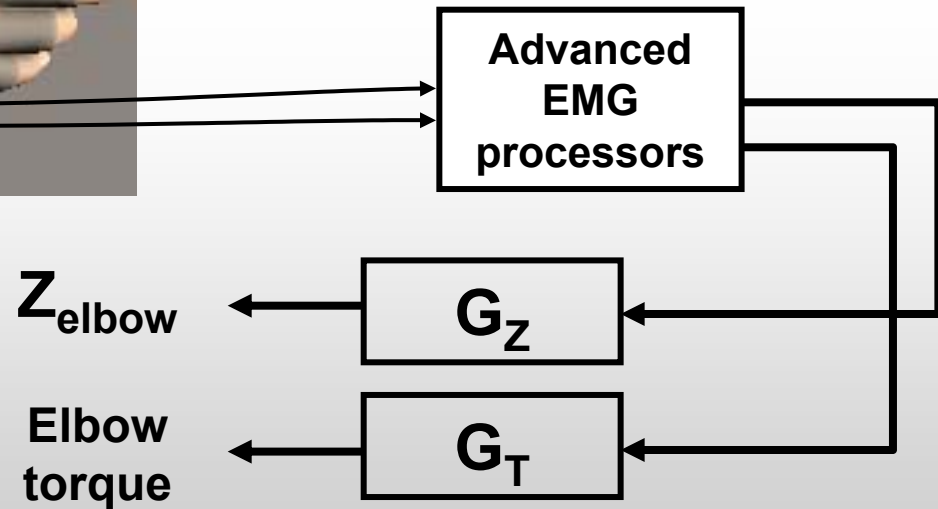
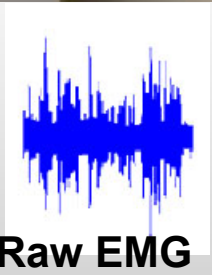


Research Aims



Non-invasive advanced,
EMG amplitude &
torque-impedance
estimator

(Optimize each block)



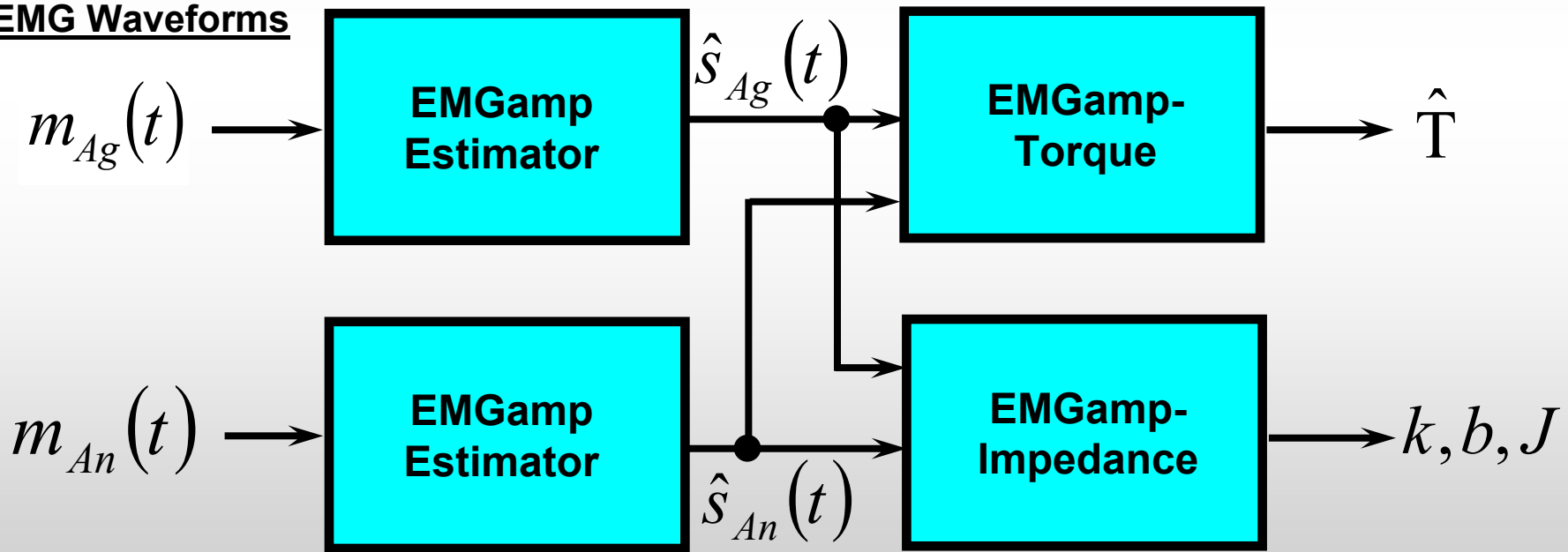
Research Applications

- **Myoelectric control of prosthesis**
- **EMG biofeedback for rehabilitation**
- **Ergonomic analysis / task analysis**
- **Biomechanical modeling**
- **Measurement in motion control studies**

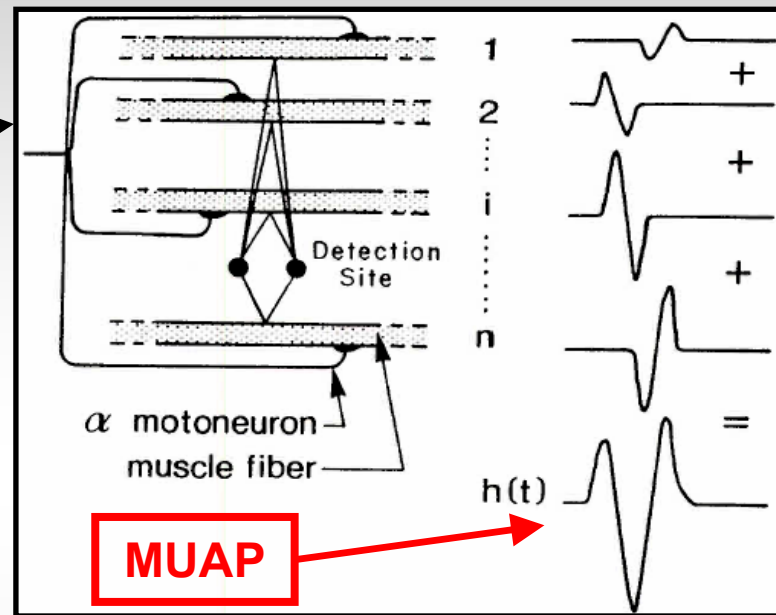
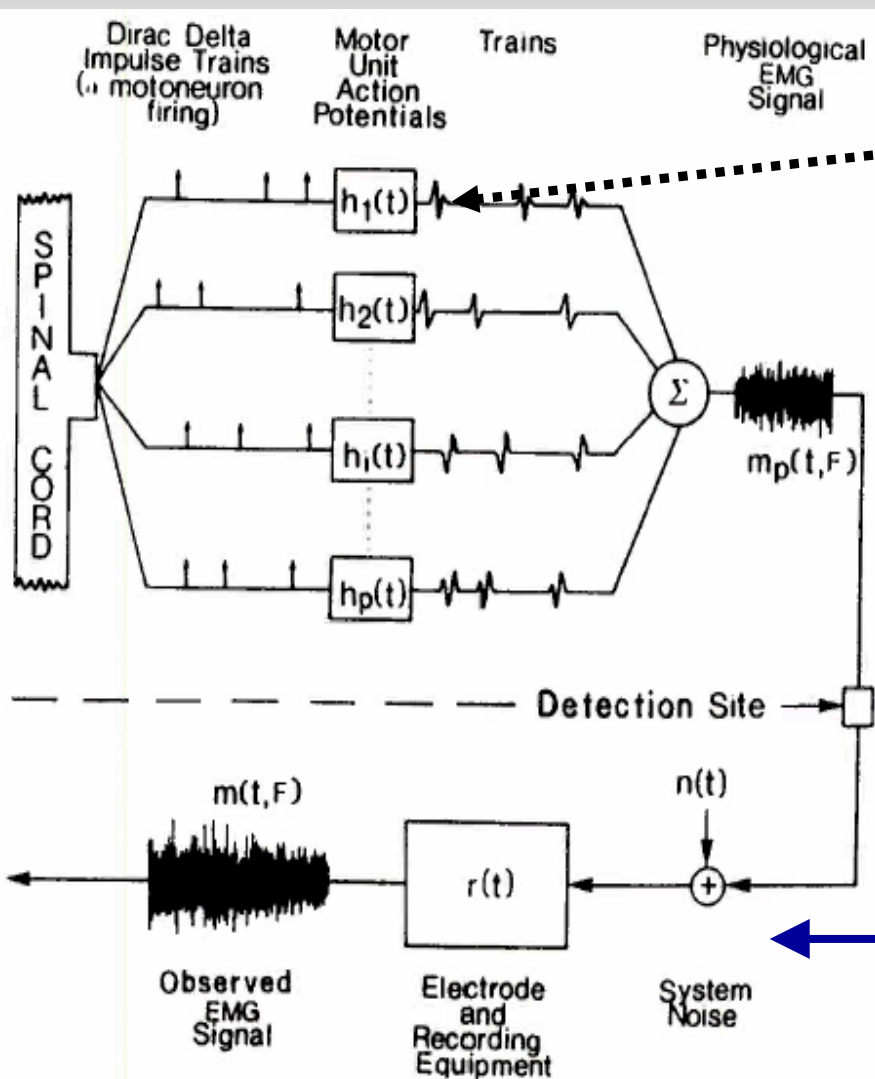
Presentation Overview

1. EMG amplitude (EMGamp) estimation: $\hat{s}(t)$
2. EMG-torque estimation: \hat{T}
3. EMG-impedance estimation: k, b, J
– Preliminary research

EMG Waveforms



Electromyogram (EMG) Signal Model



EMG Signal Origin [Basmajian and De Luca, 1985]

“Interference pattern” EMG:
Superimposition of multiple
MUAPs plus measurement
additive noise.

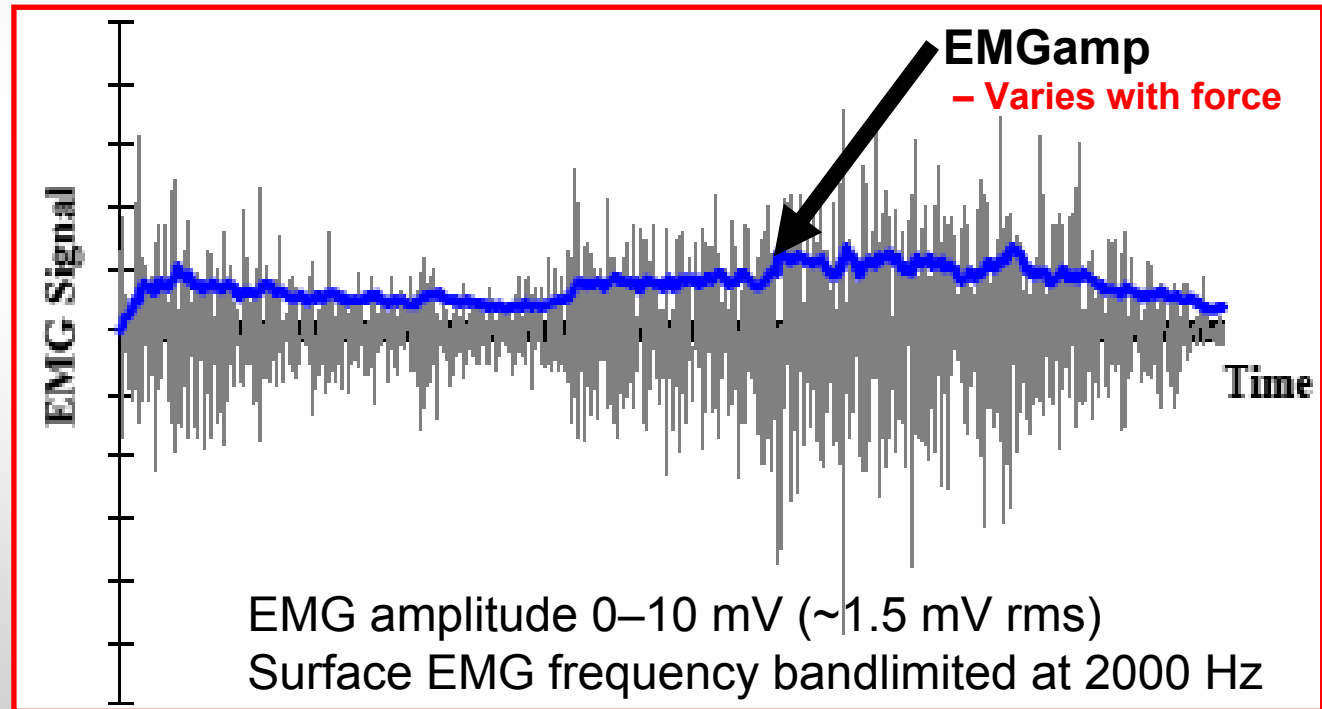
EMG Amplitude (EMGamp) Estimation

- **EMG Amplitude (EMGamp):** “Intensity” of recorded EMG
 - “Time-varying standard deviation of EMG signal”
- **Original estimator:** Inman *et al.* [1956]
 - Analog full-wave rectify and RC low pass filter



Electrode-Amplifier

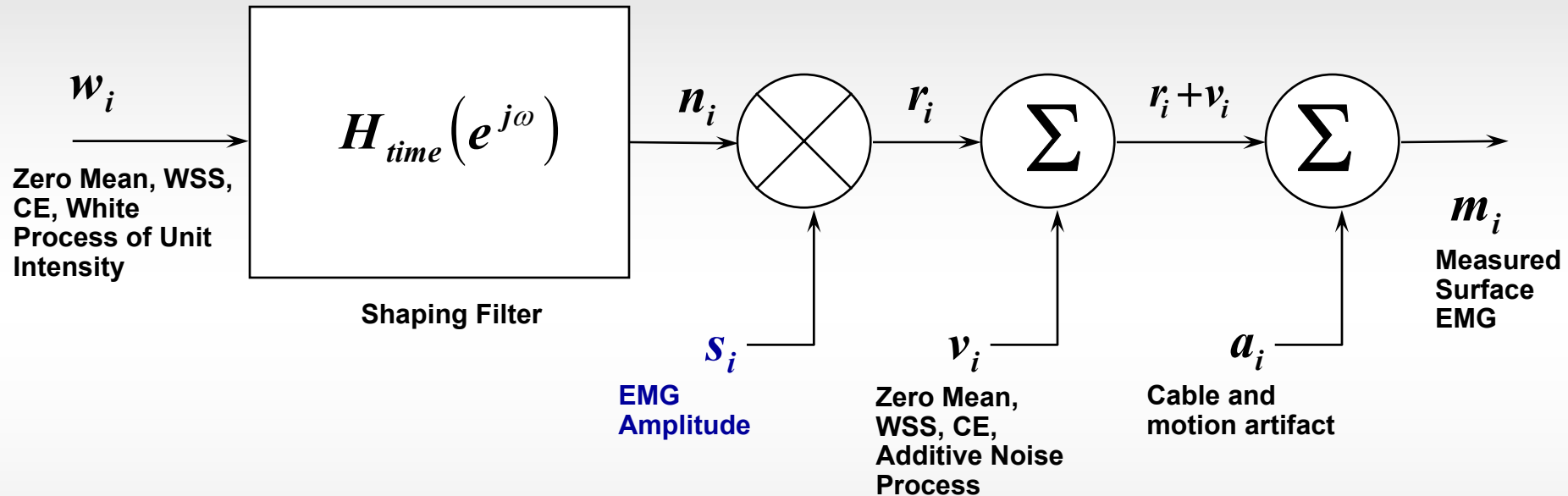
(From Liberating Technologies)



Improving EMGamp Estimation

- **EMGamp improved by:**
 - Removal of measurement noise
 - **EMG signal whitening** { Increases statistical bandwidth of EMG
Reduces variance of amplitude estimate.
 - Adaptive whitening
 - To reject measurement noise
 - **Multiple EMG channels (for large muscles)**
 - Optimal detectors
 - Optimal smoothing (bias vs. variance error)

Single Channel, Including Noise

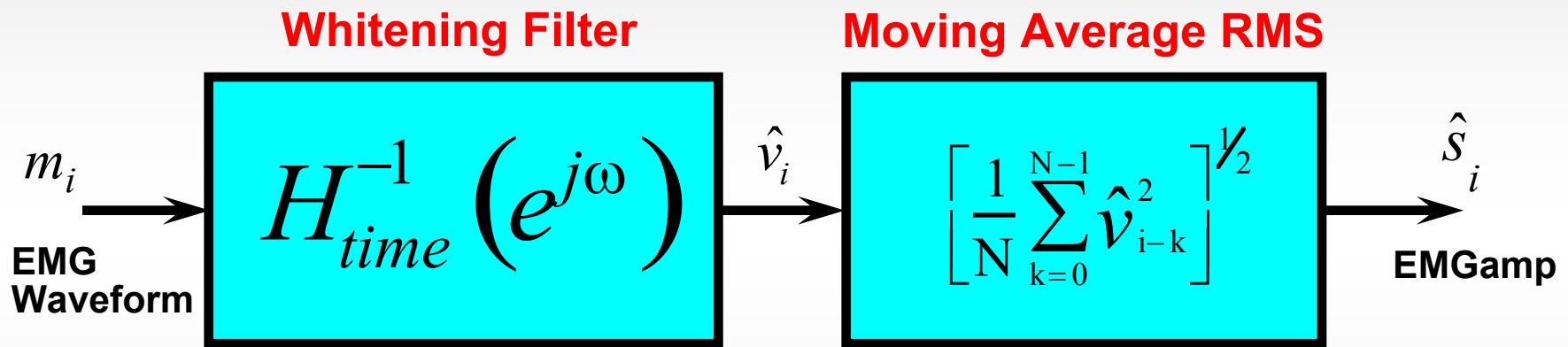


EMGamp \equiv standard deviation of m_i

Phenomenological Model

Prakash *et al.*, *IEEE Trans Biomed Eng* 52: 331–334, 2005.

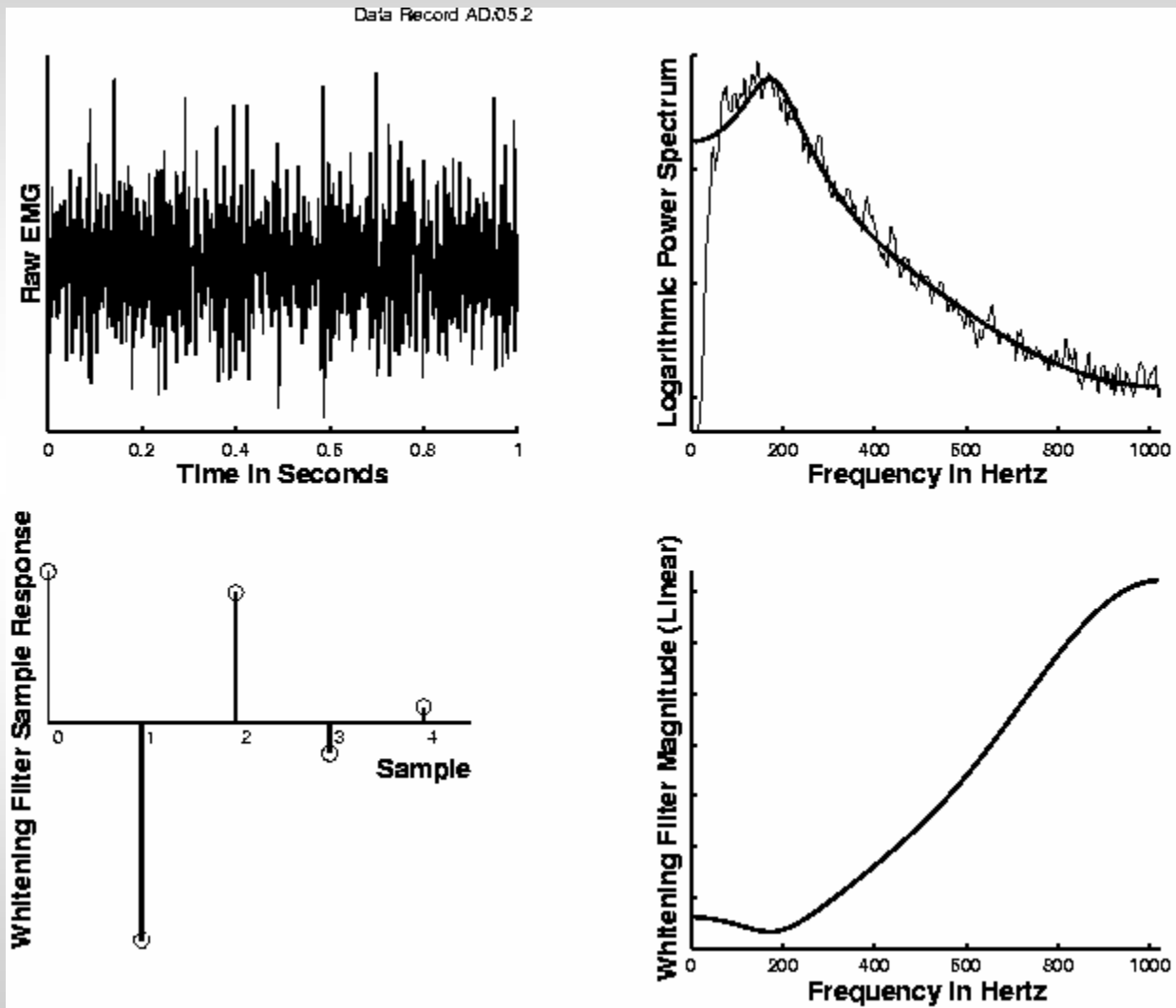
Optimal EMG Processor — Single Site



Note: Does not account for noise/interference.

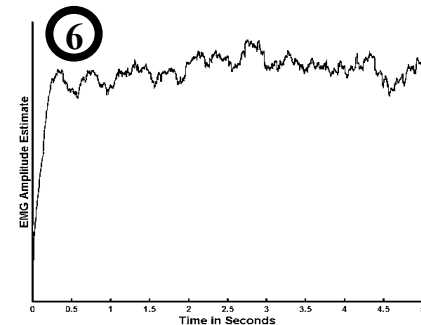
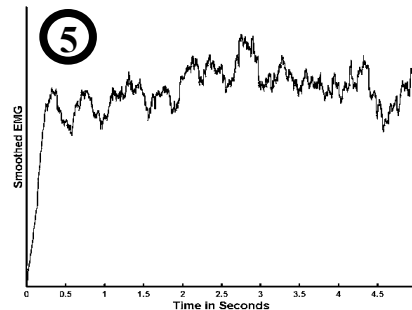
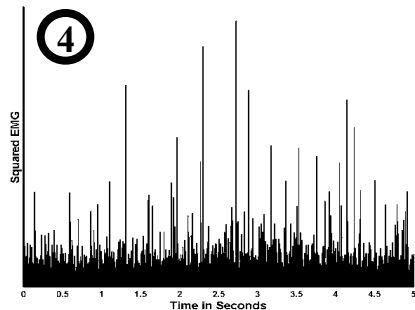
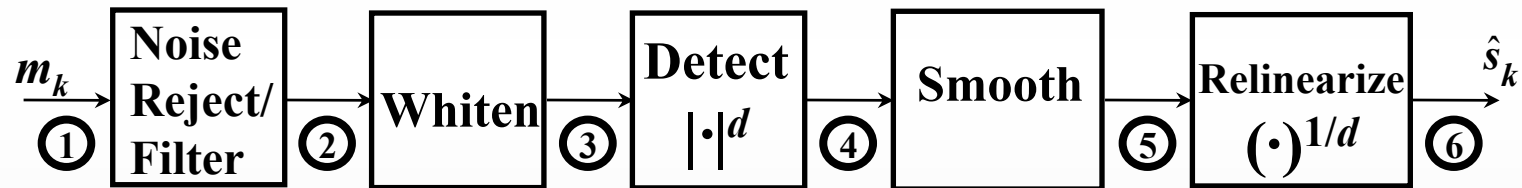
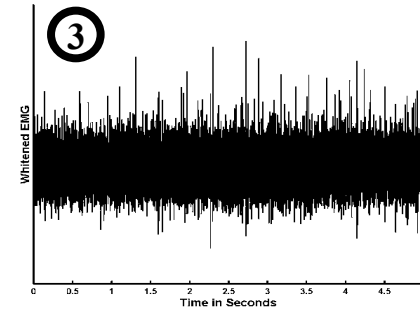
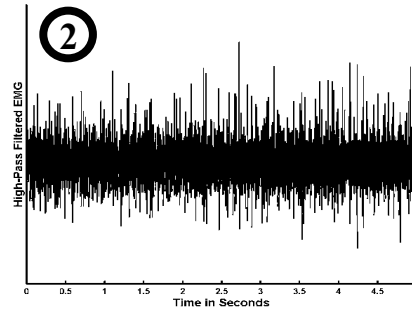
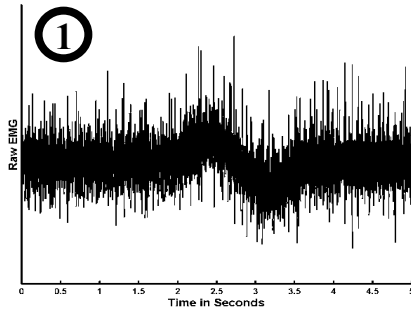
Clancy and Hogan, *IEEE Trans Biomed Eng* 41: 159–167, 1994.

Whitening Example



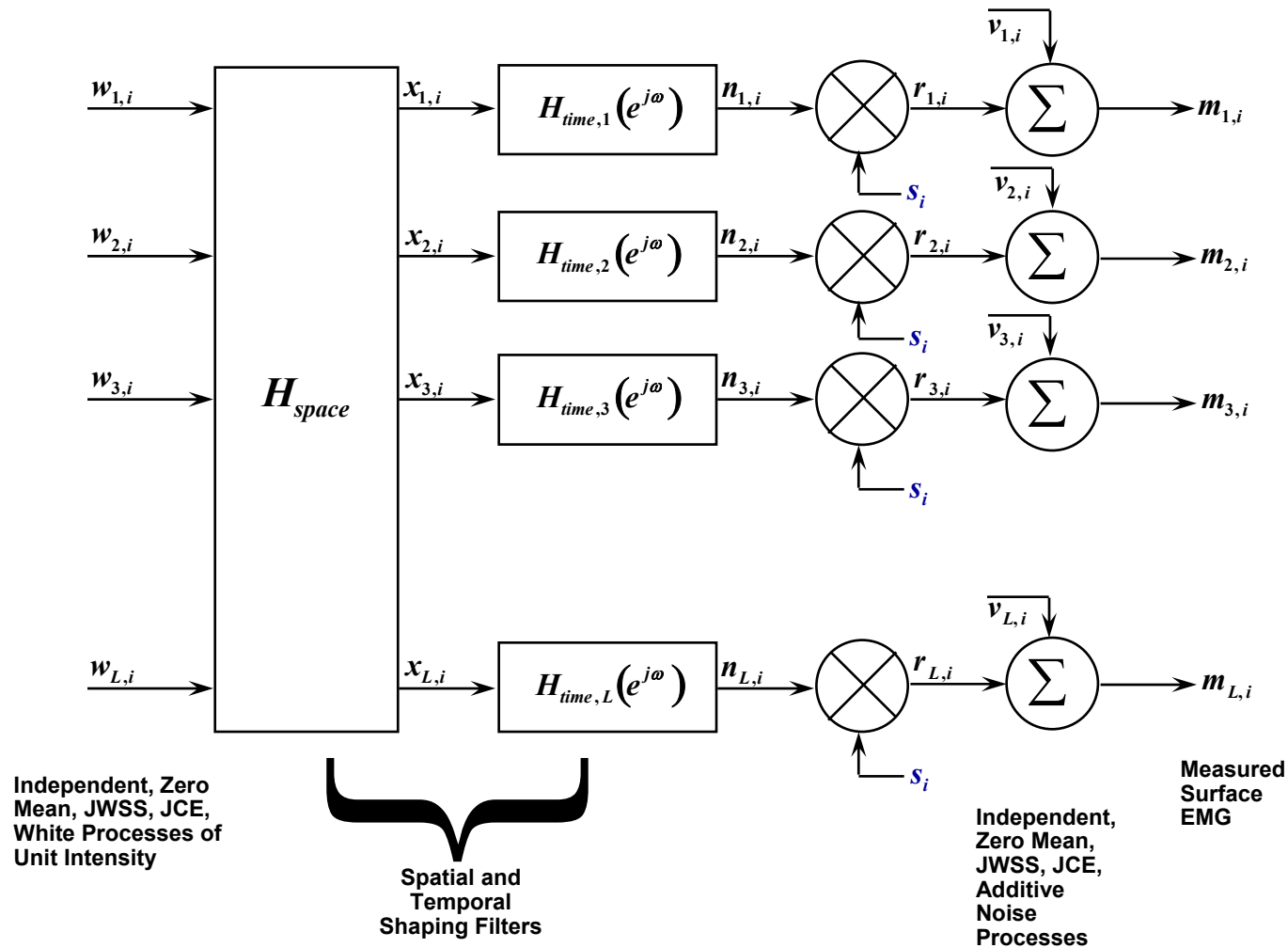
EAC07-139

Single-Channel EMGamp Processor



EAC07-140

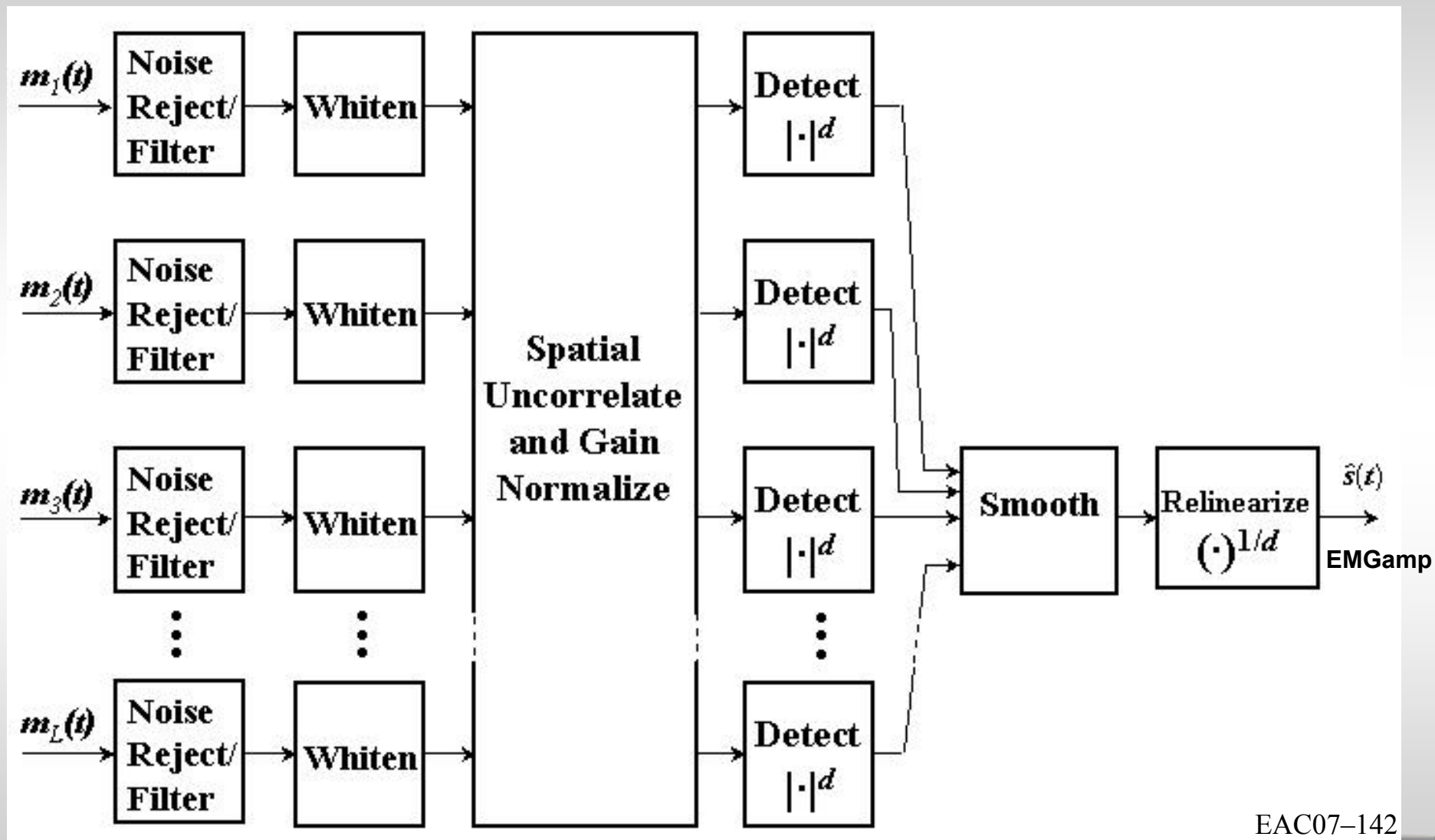
Multiple-Channel, Including Noise



Phenomenological Model

Clancy Ph.D., 1991.

Six-Stage EMG Amplitude Estimator



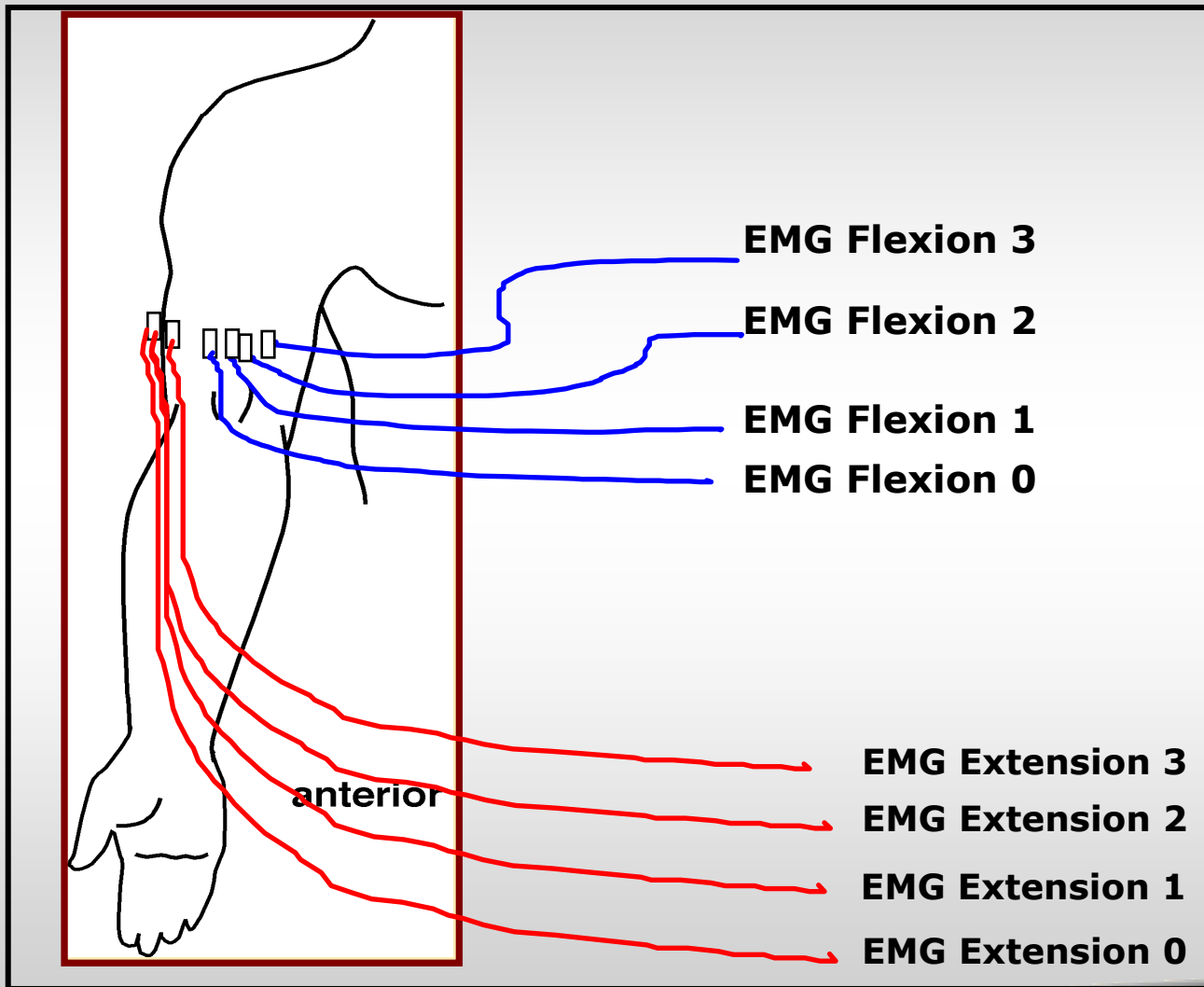
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Experimental Apparatus



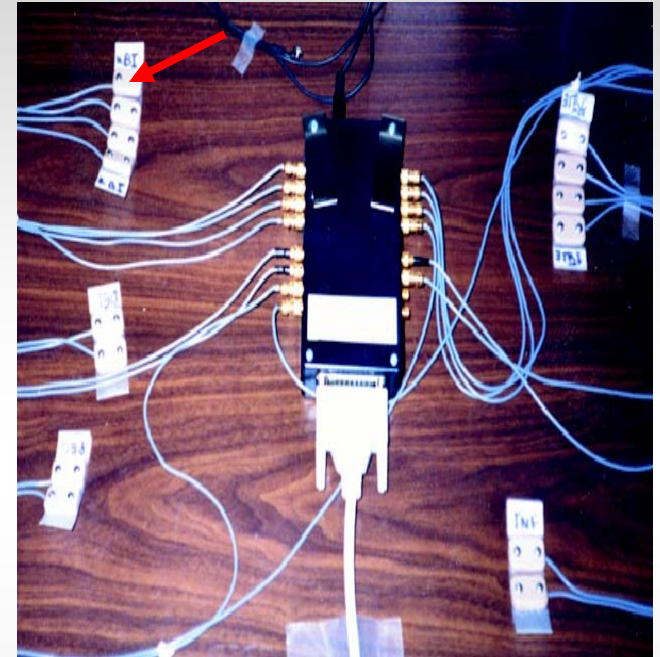
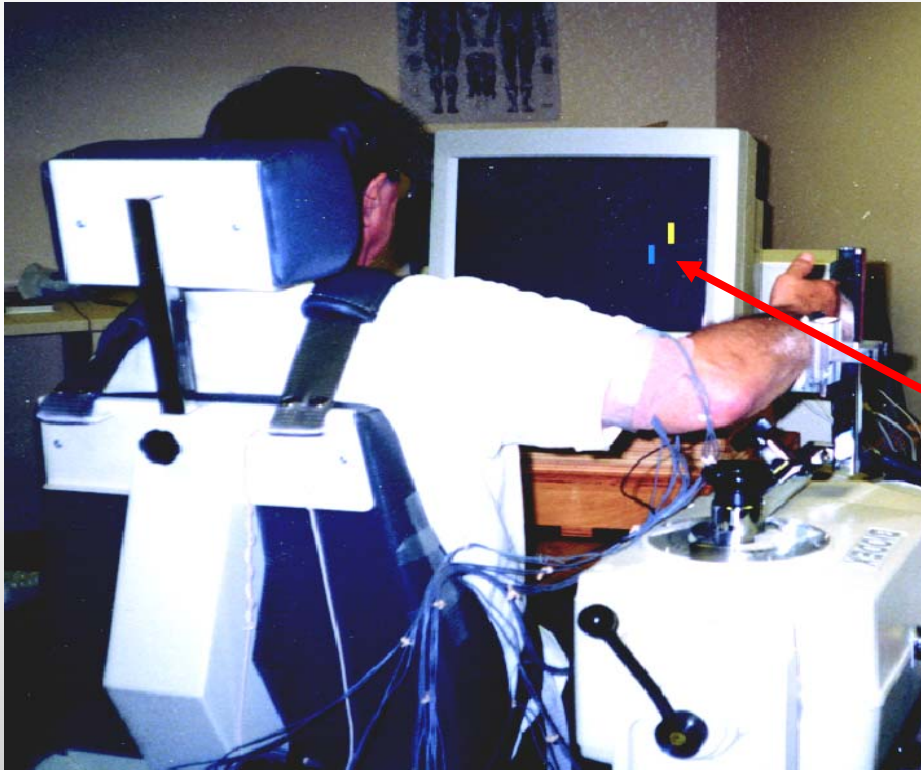
Clancy, *IEEE Trans Biomed Eng* 46:711-729, 1999.

EMG Electrode Sites



Experiment Brief Description

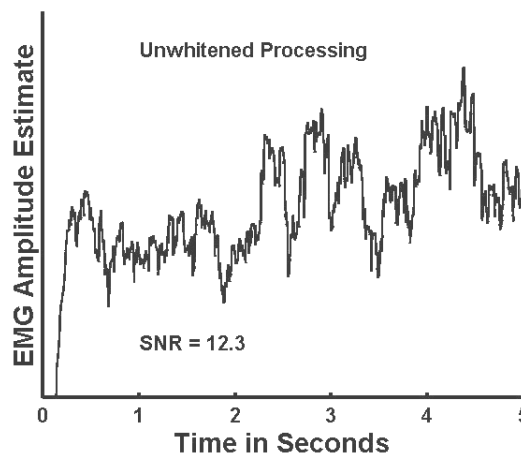
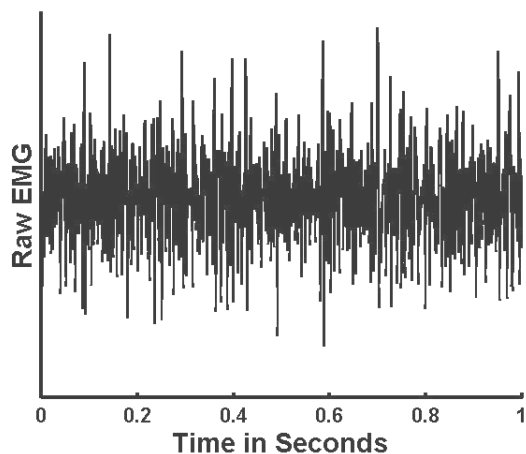
- Subjects seated in exercise machine
- Active bipolar electrode-amplifiers applied to both biceps and triceps



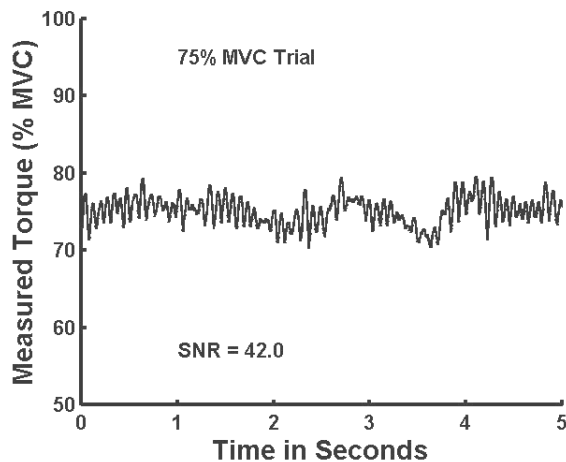
Subjects performed various **static or dynamic** contractions, tracking a target.

Single-Channel Whitening

Data Record AD/05.2, Calibrated from AD/21.2



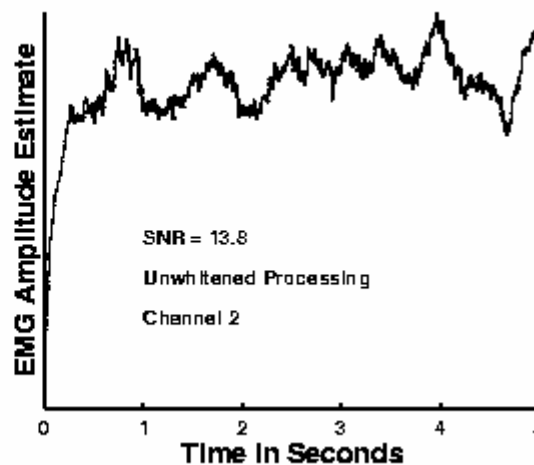
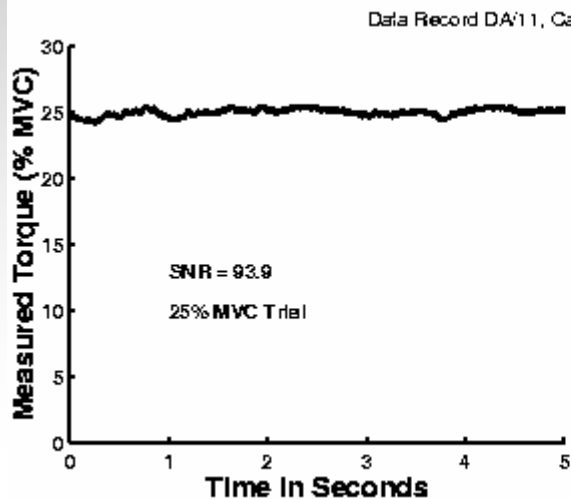
- Constant-posture, constant-force contraction



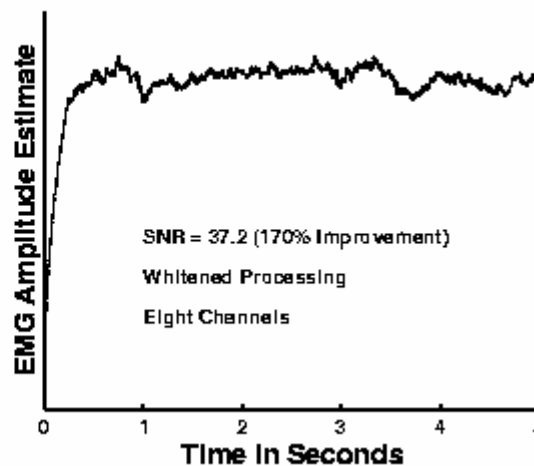
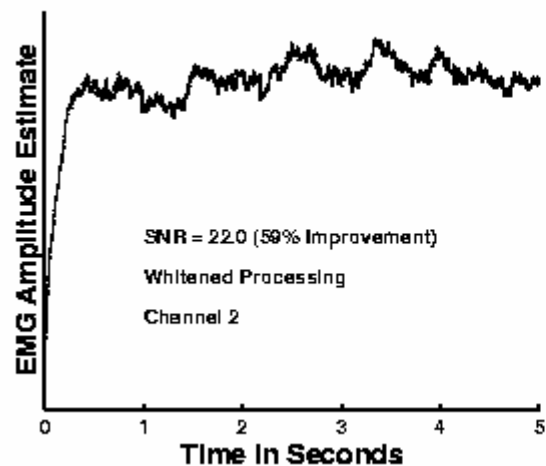
$$SNR \equiv \frac{\mu_{\hat{s}}}{\sigma_{\hat{s}}}$$

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Multiple-Channel Whitening

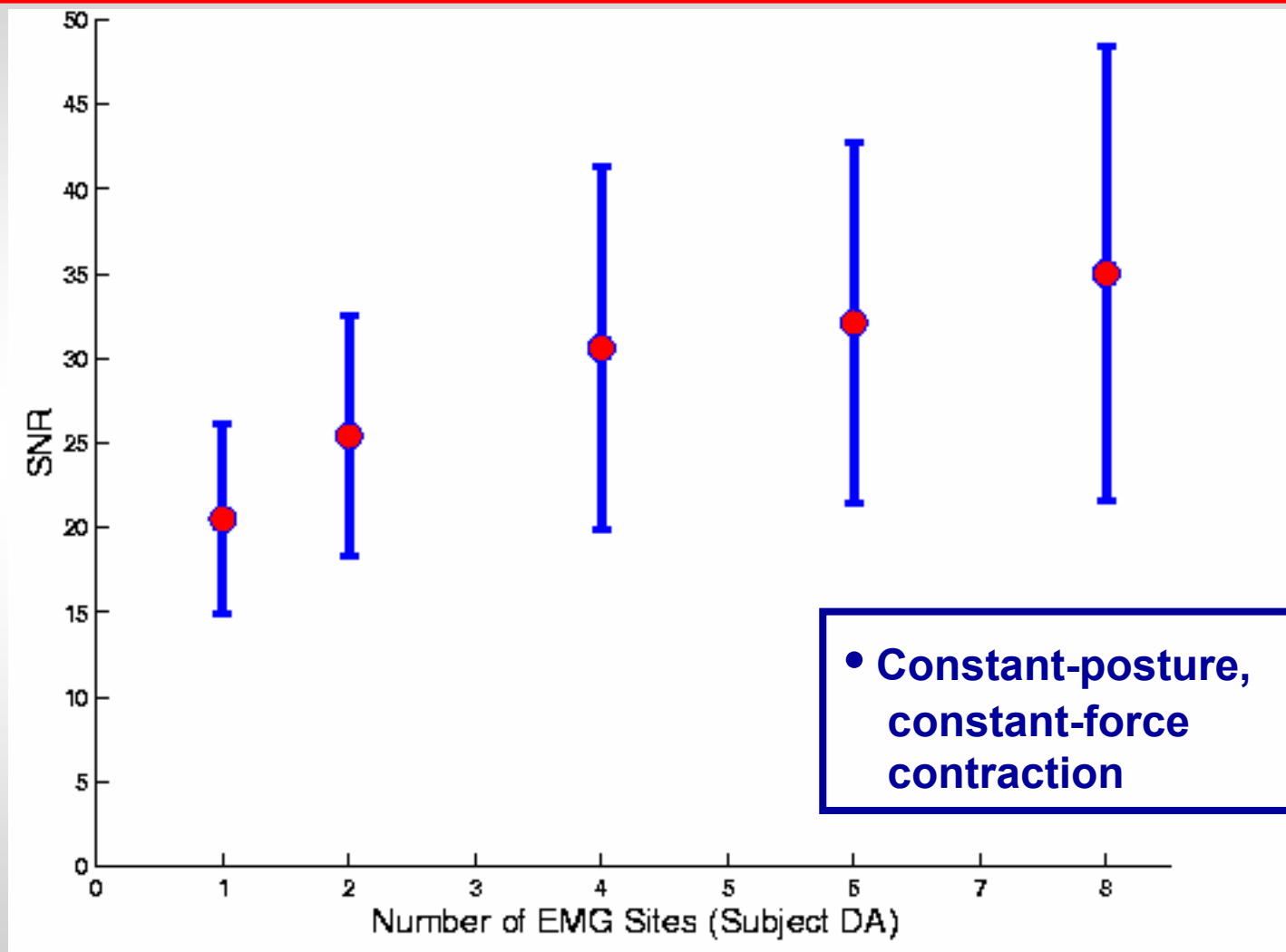


- Constant-posture, constant-force contraction



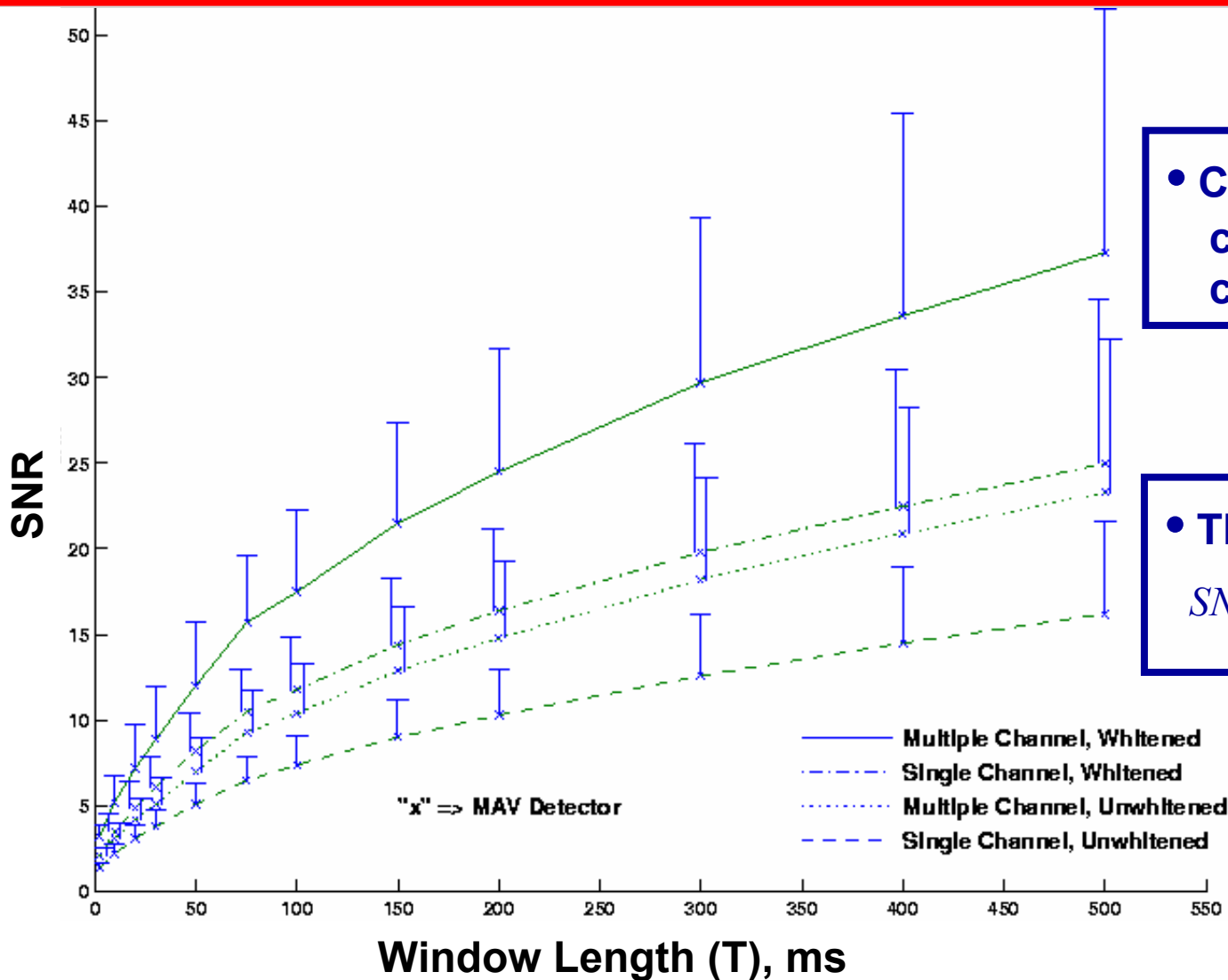
EAC07-147

Multiple-Channel Whitening — Average Results



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SNR vs. Window Length



- Constant-posture, constant-force contraction

- Theory:

$$SNR = \sqrt{2 \cdot 2B_s \cdot L \cdot T}$$

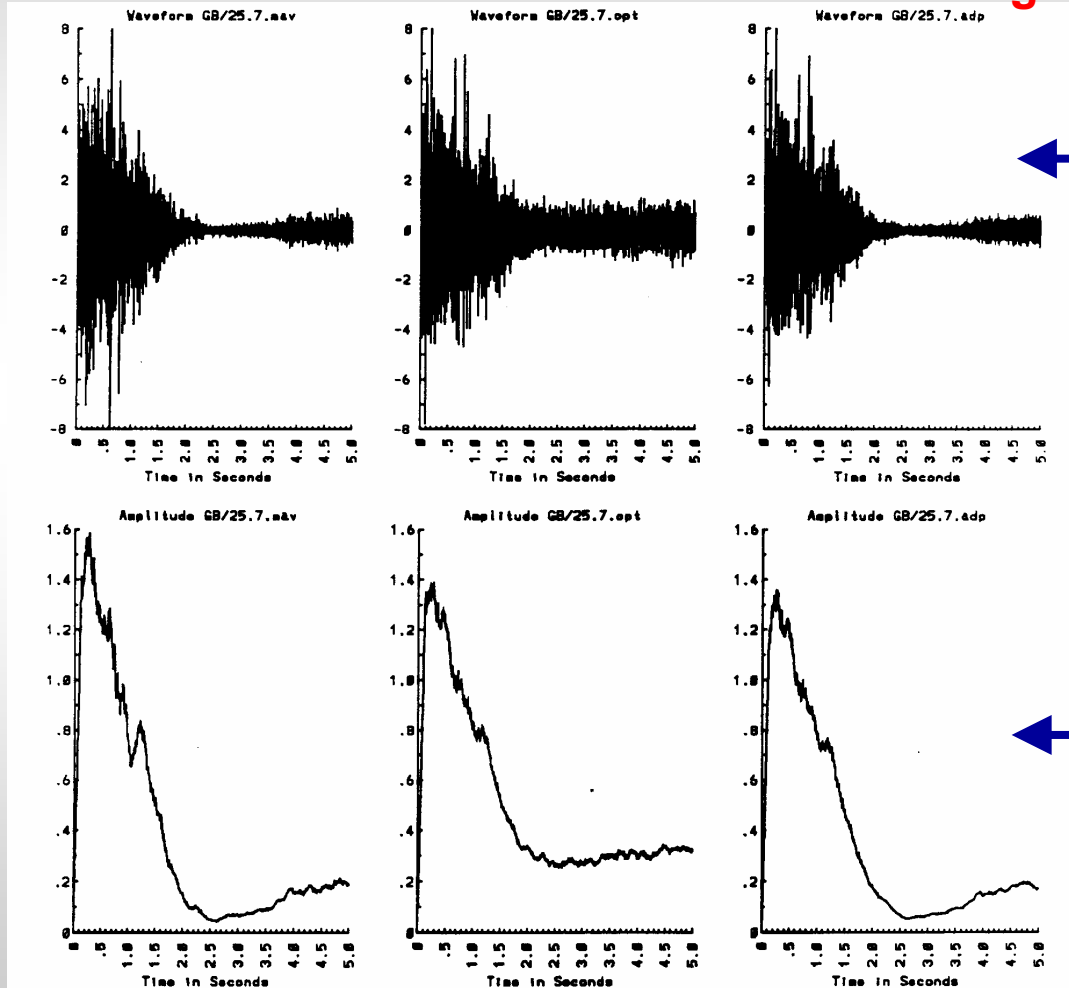
St-Amant *et al.*, *IEEE Trans Biomed Eng* **45**: 795–799, 1998.

Adaptive Whitening Problem

Raw

Whitened

Adaptive
Whitening

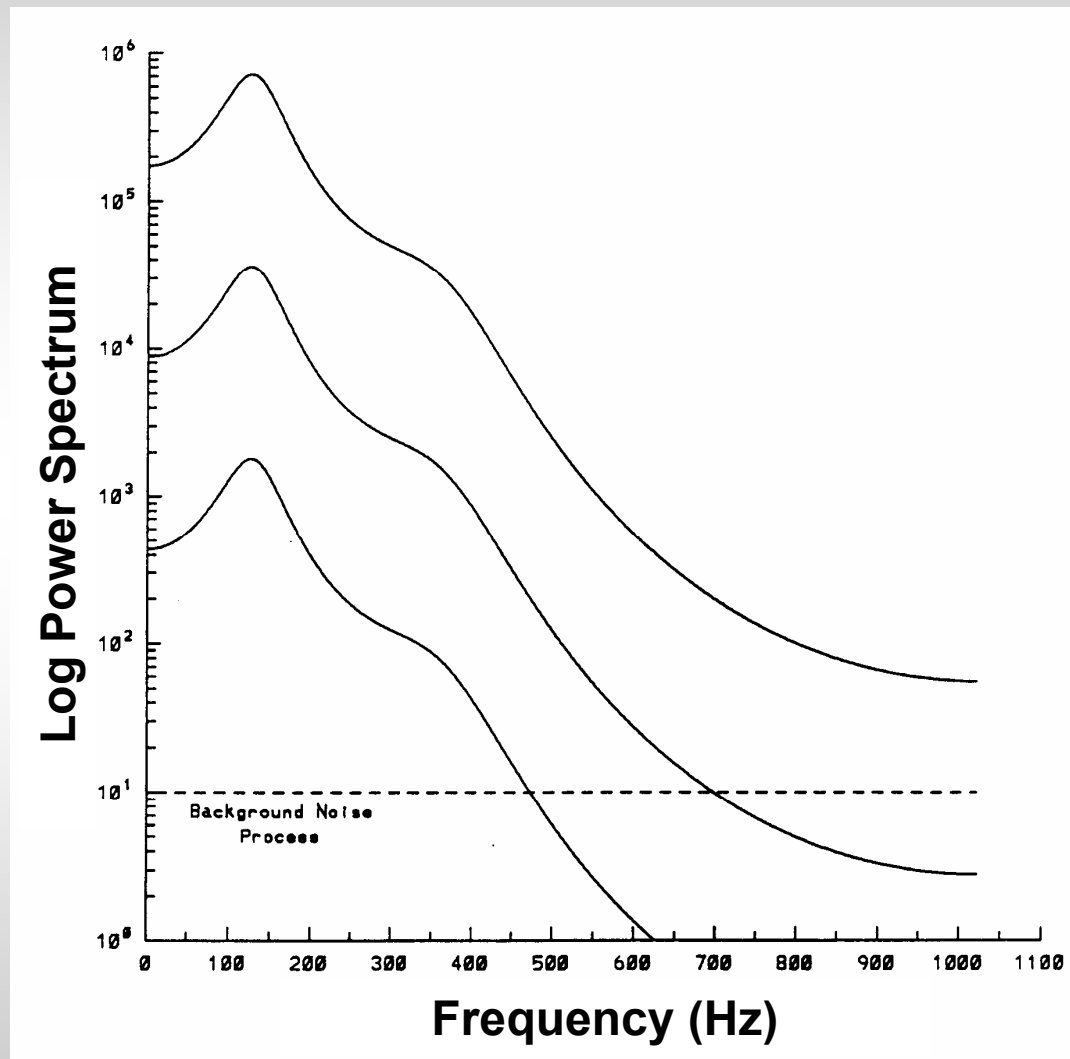


EMG signal

EMGamp

Clancy Ph.D., 1991.

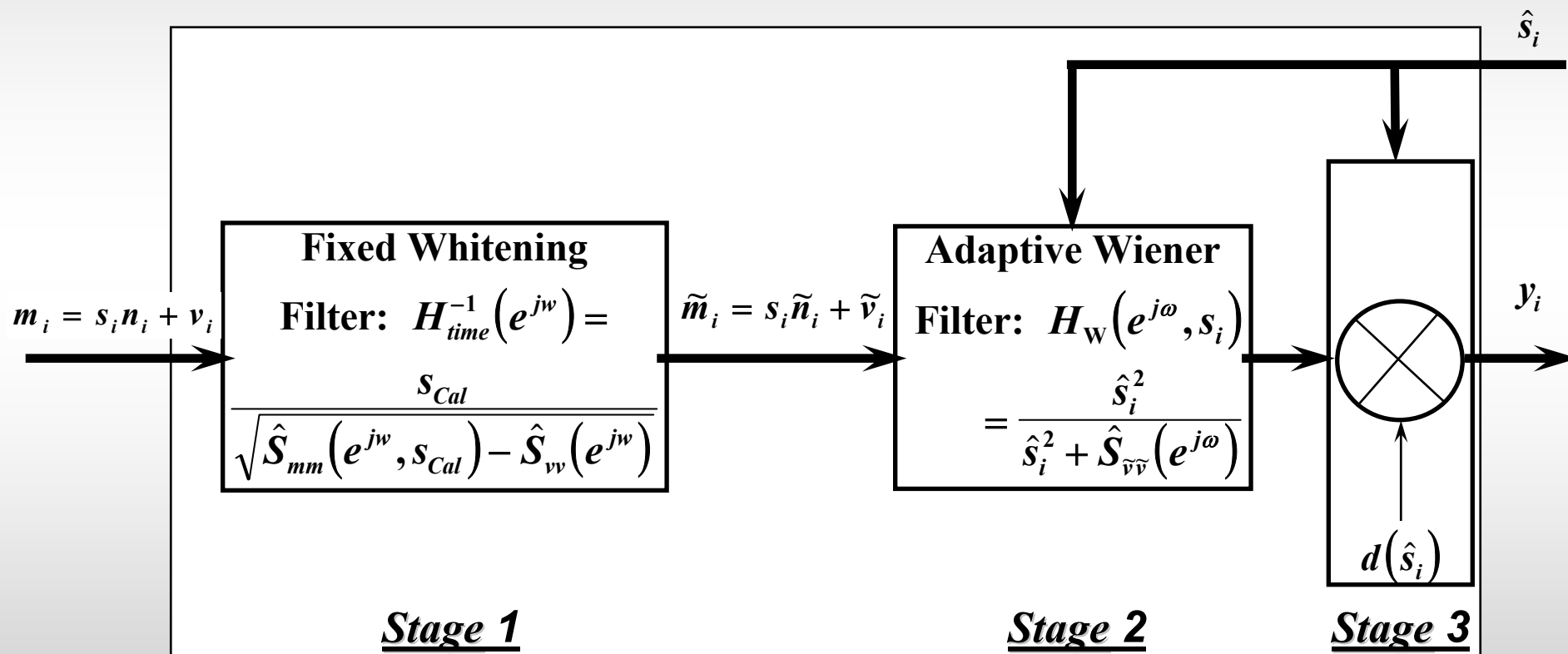
Power Spectrum of Amplitude-Modulated EMG



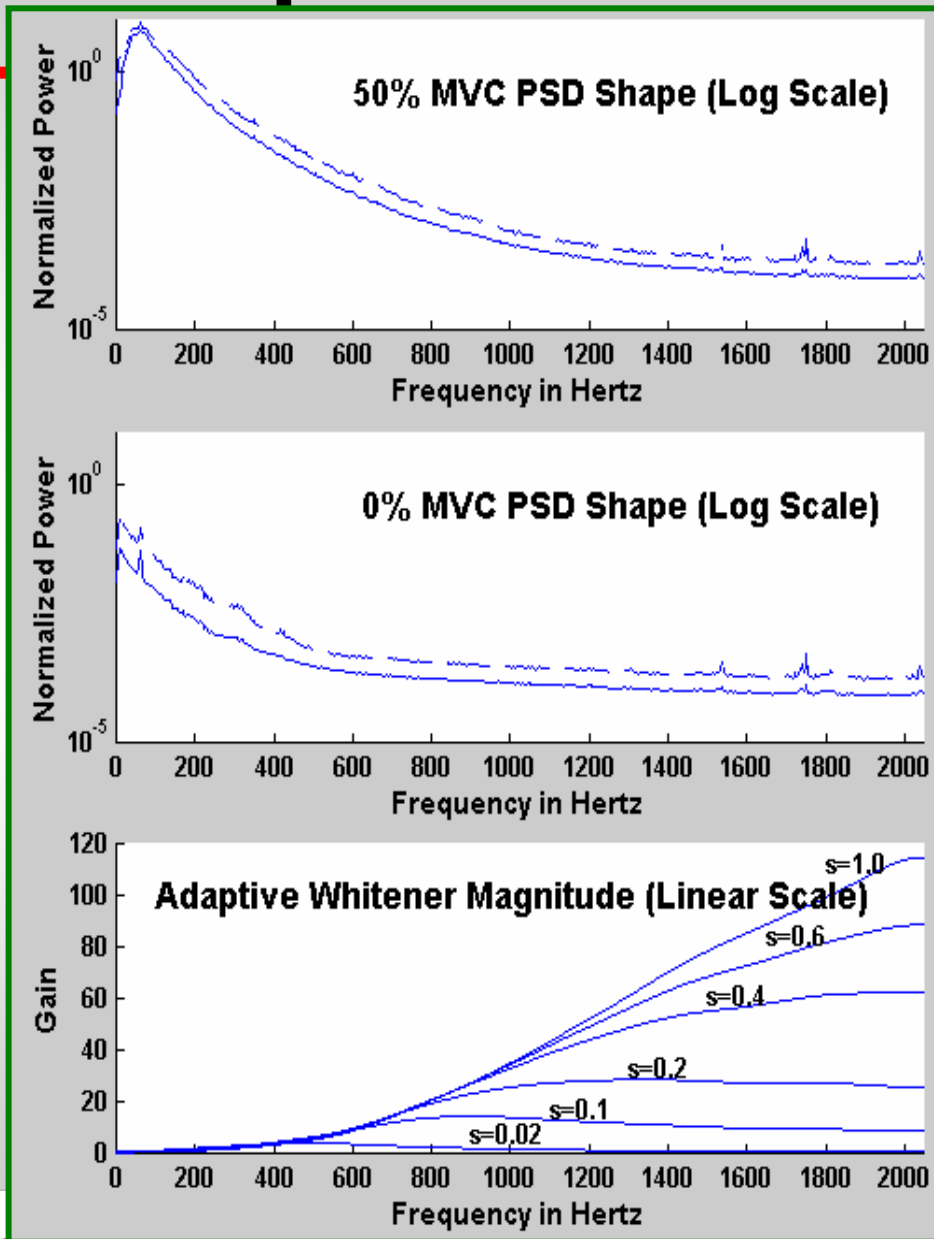
Clancy Ph.D., 1991.

Adaptive Whitening Solution

Adaptive Whitening Filter : $H_A(e^{j\omega}, s_i) = H_{time}^{-1}(e^{j\omega}) \cdot H_W(e^{j\omega}, s_i) \cdot d(s_i)$



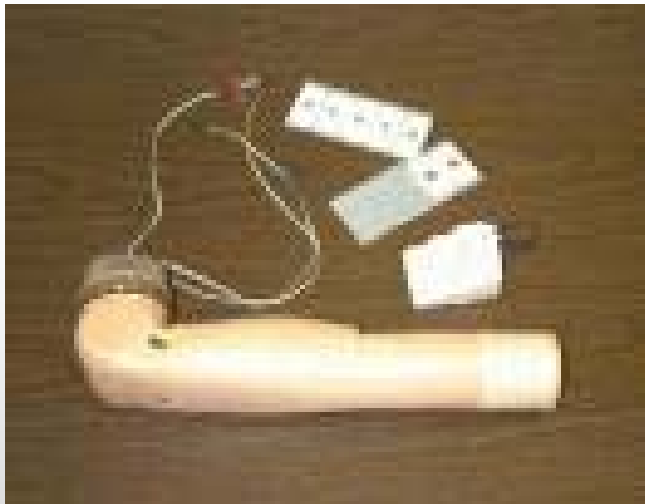
Sample Adaptive Whitening Filters



Mean value (solid line)
plus one standard
deviation (dash line)

EMGamp: Myoelectric Control of Prosthesis

- Use remnant muscle EMG to command electric hand, wrist, elbow
 - Some lower limb prosthetics research



Boston Elbow

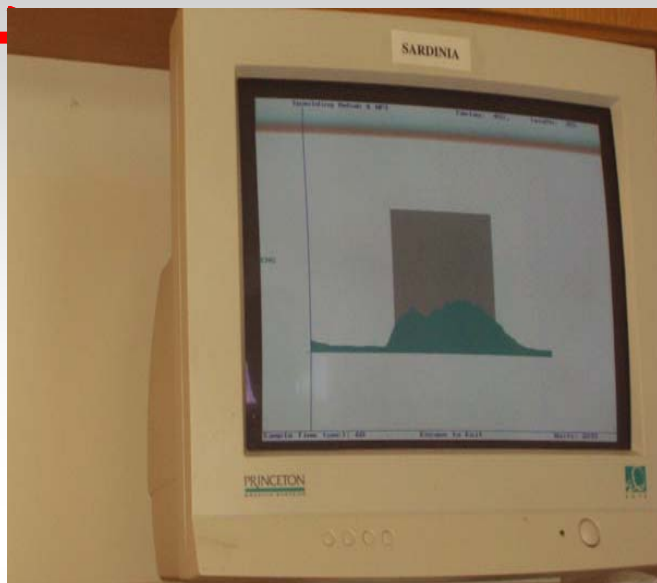
Major current effort by U.S. military to improve prosthetic limbs

- Improved myoelectric controls
- Embedded neural/myo sensors
 - To give more control
 - To provide feedback
- Directly connect limb to bone

Opportunities in Myocontrol

- **Newer prosthetic limbs — circa 2002**
 - **Microprocessor**
 - **Digital control**
 - **Simultaneous control of multiple motors**
- **Advanced EMG processing now feasible**
 - **Not feasible previously in production arms**

EMGamp: Gait Biofeedback



Re-training after stroke, traumatic brain injury.

With Paolo Bonato, Spaulding Rehabilitation Hospital, Boston

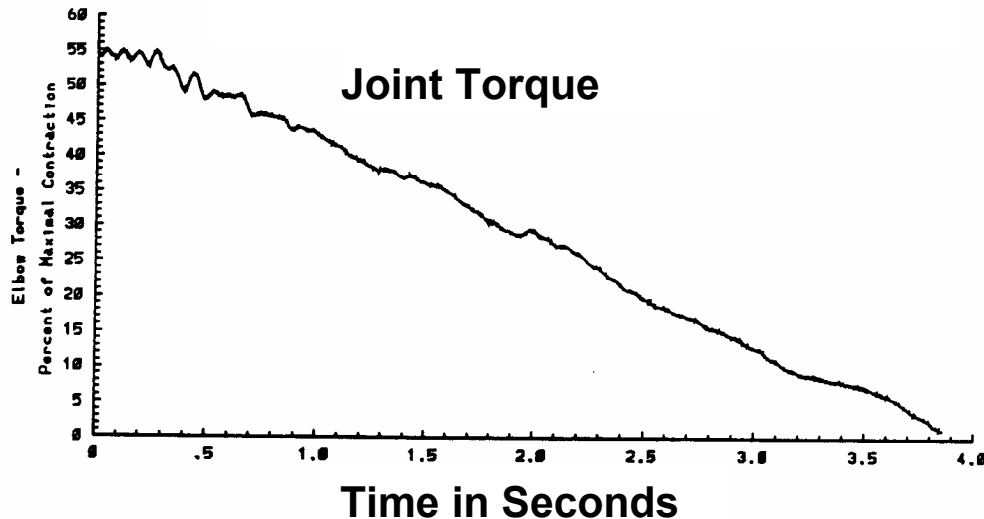
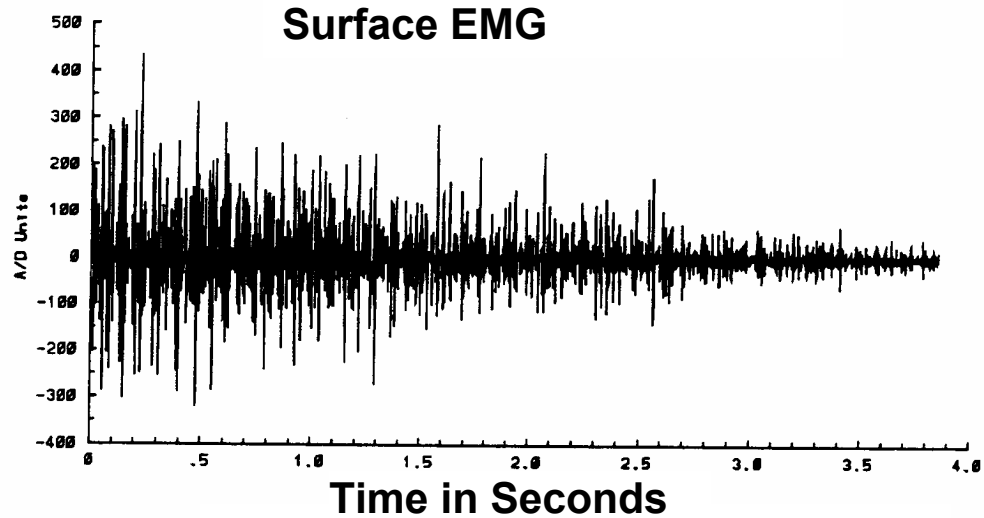
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EMGamp: EMG-Torque Uses

- **Non-invasive torque measurement for scientific studies**
- **Study/evaluation of worker safety**
 - **Repetitive, high-force tasks can lead to cumulative trauma injuries**

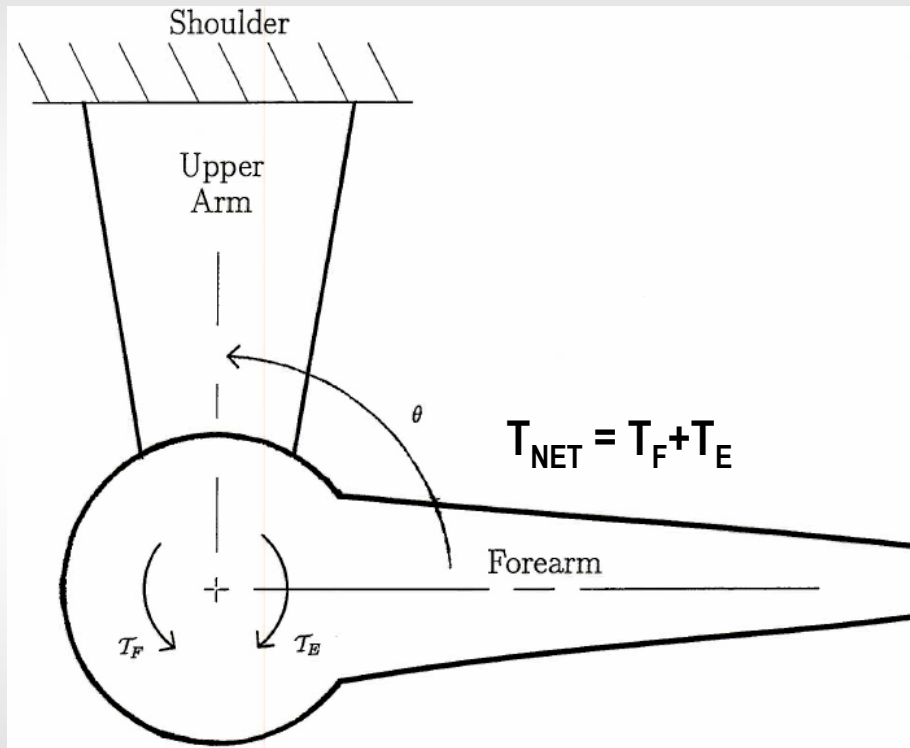


Surface EMG Signal and Joint Torque



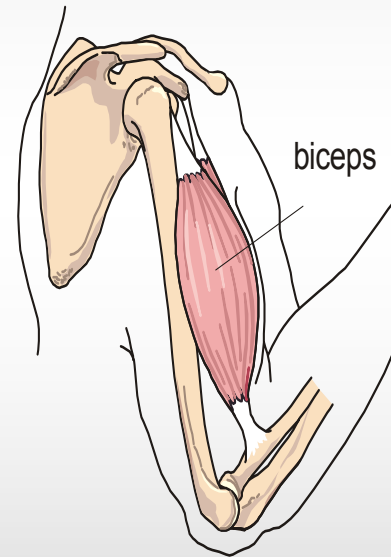
Clancy Ph.D., 1991.

Simple Elbow Mechanics Model

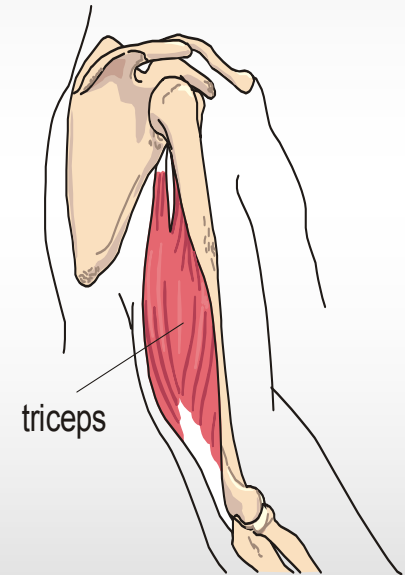


Clancy Ph.D., 1991

Elbow joint flexed
Flexor muscles contracted
Extensor muscles relaxed



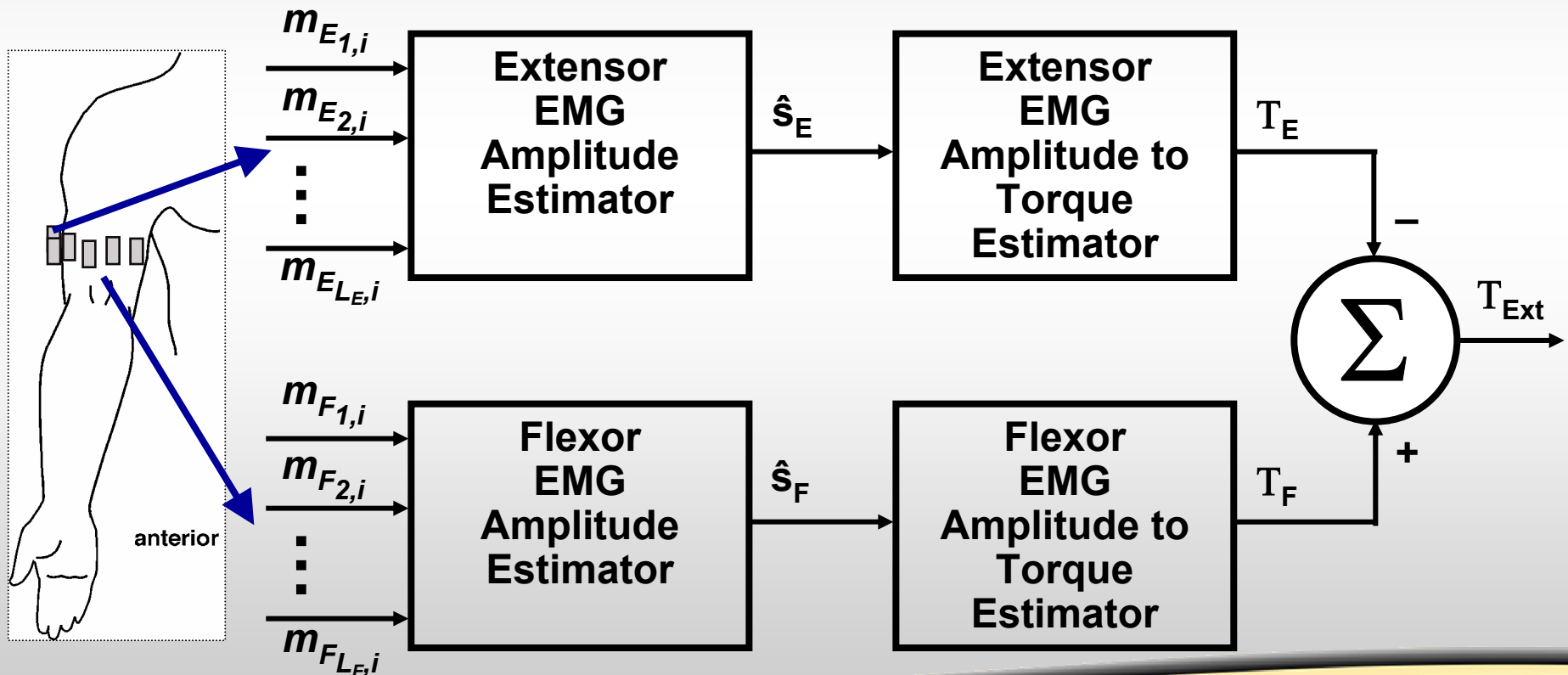
Elbow joint extended
Extensor muscles contracted
Flexor muscles relaxed



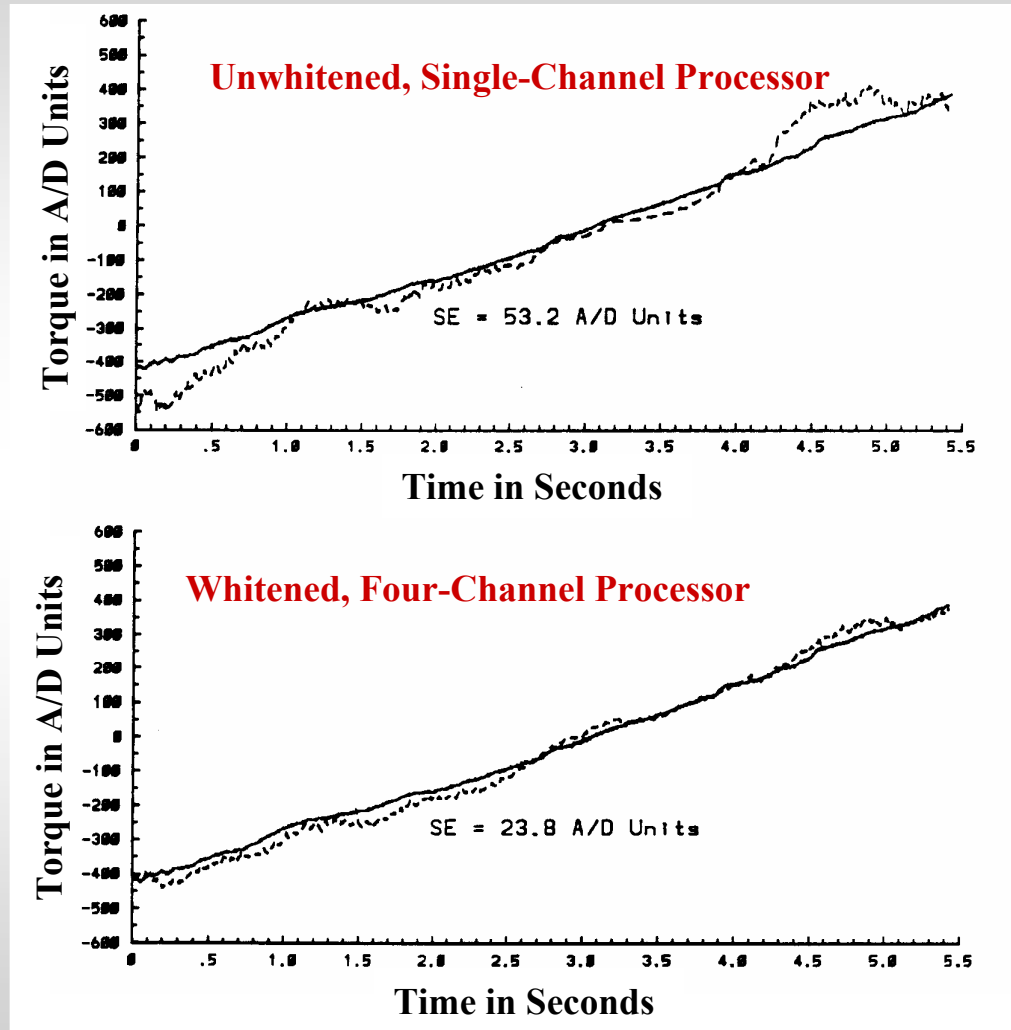
(www.mrothery.co.uk)

EMG-Torque Block Diagram

- ***Optimally*** relate biceps, triceps EMGamp to elbow torque
 - Calibrate for each subject
- Compare conventional vs. advanced EMGamp processors



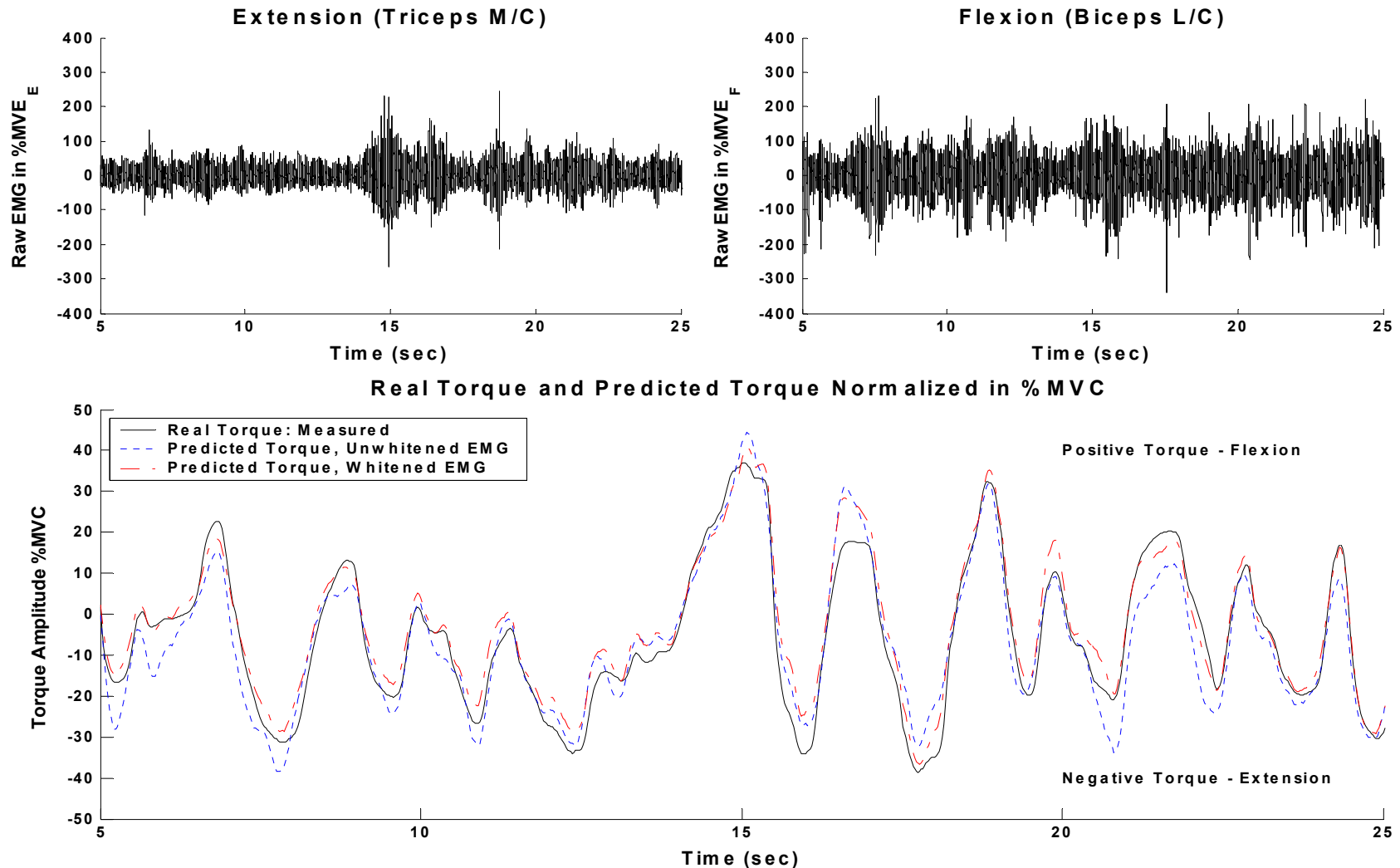
EMGamp-Torque: Quasi-Static Contraction



- Slowly force-varying
→ No dynamics
- Constant Posture
- Polynomial model

Clancy and Hogan, *IEEE Trans Biomed Eng* 44: 1024–1028, 1997.

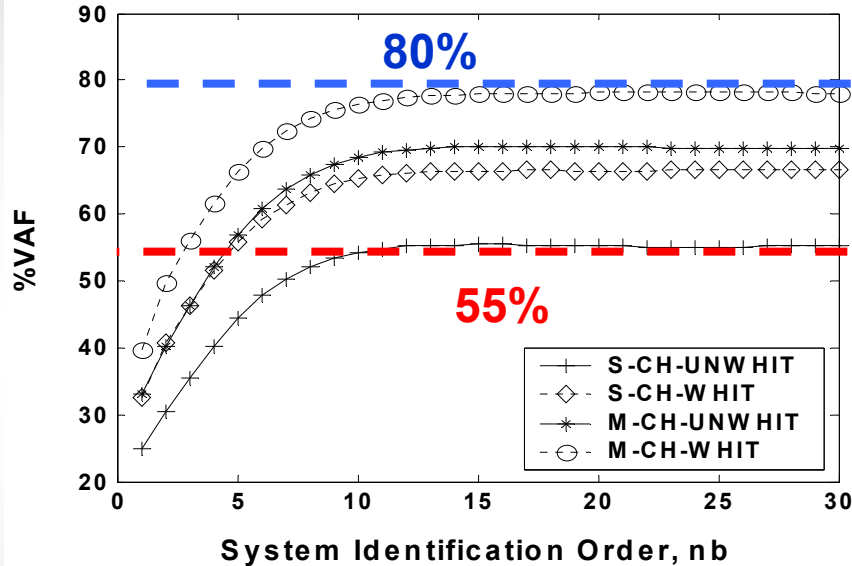
EMG-Torque: Constant-Posture, Force-Varying



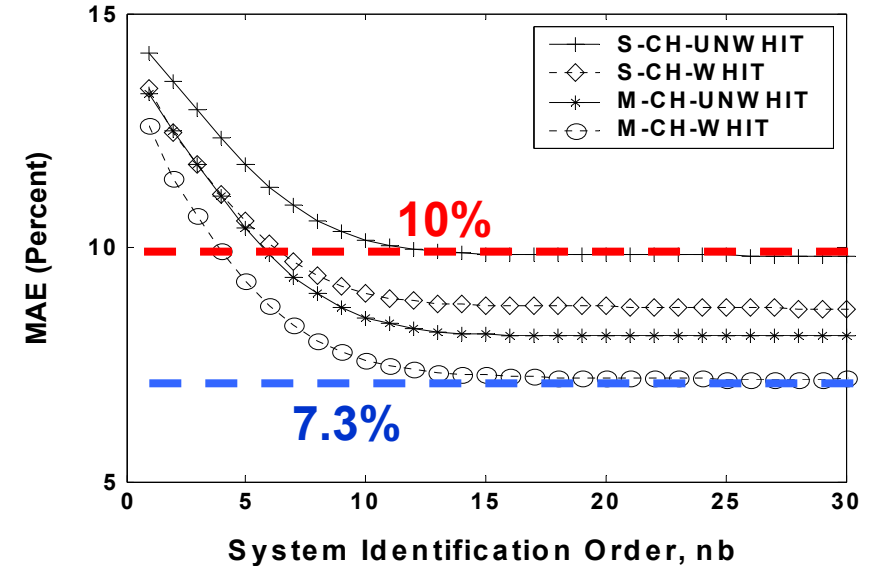
Clancy et al., *J Biomechanics*, 2006.

EMG-Torque: Force-Varying, Results

Mean of % VAF, Fast Tracking Speed



Mean of MAE, Fast Tracking Speed



- Linear (moving average) model

Clancy *et al.*, *J Biomechanics*, 2006.

EMG-Torque Summary

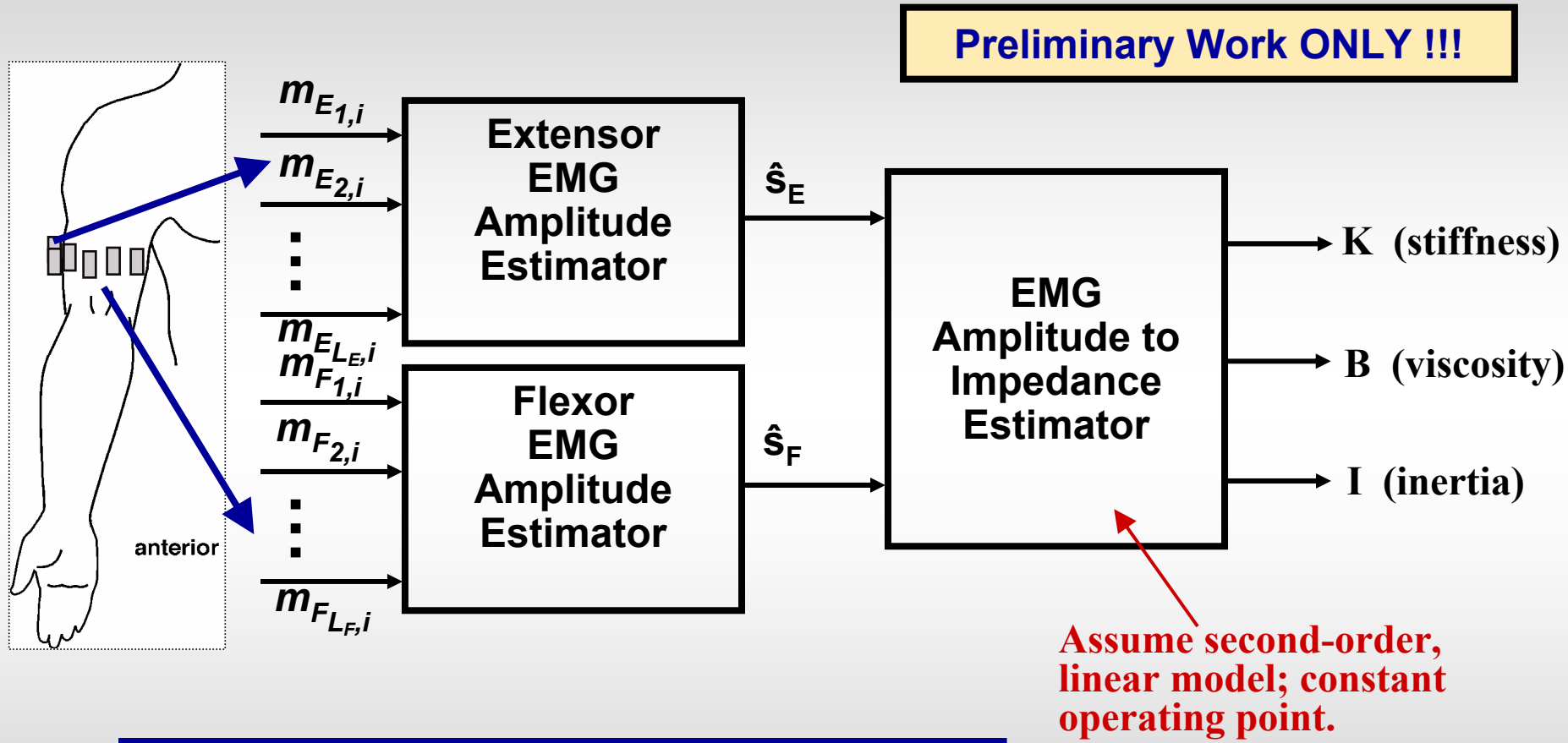
Better EMGamp → Better Torque

- **Future directions**
 - Applications in ergonomics
 - Constant-posture tasks
 - Relax postural constraints
 - Multi-joint systems
- **Goal: Calibrate EMG-torque in apparatus; then estimate torque in unconstrained tasks**

EMG-Impedance

- **Rigorous representation of muscular co-activation**
- **Want optimized EMG-impedance relationship**
 - Constant-posture, quasi-static conditions
 - Preliminary work
- **Goal: Calibrate EMG-impedance in apparatus; then estimate impedance in unconstrained tasks**

EMG-Impedance Block Diagram

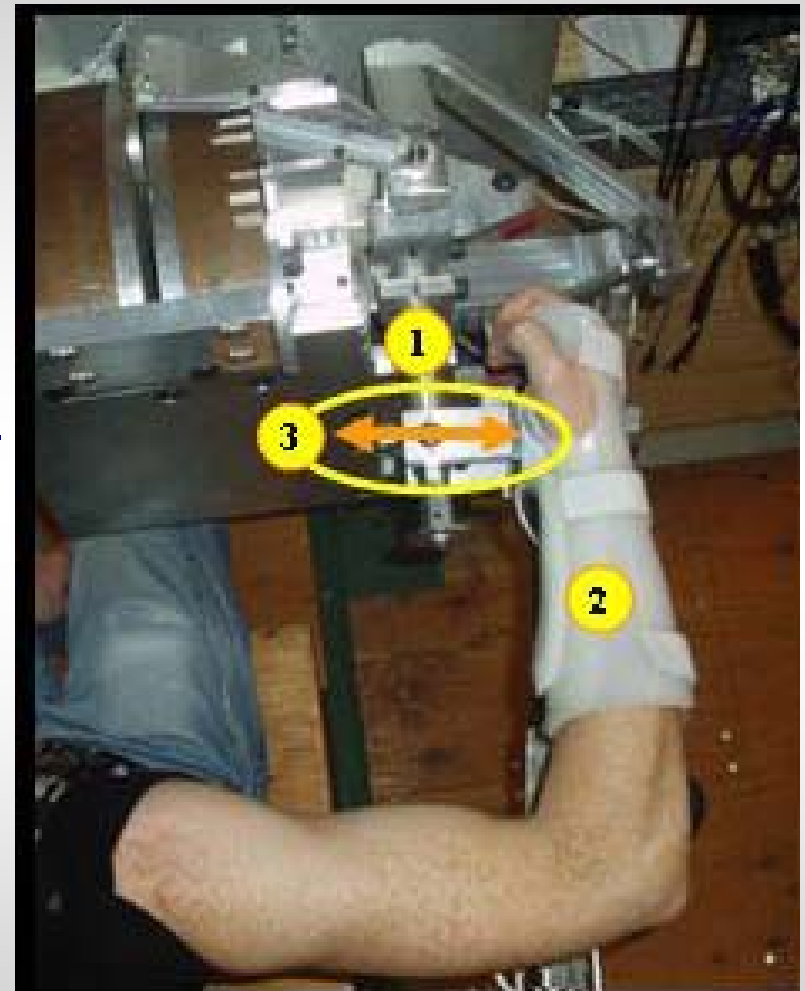


Higher-quality EMG amplitude estimates **should** give better impedance estimation.

Elbow Mechanical Impedance Measurement

- Subject seated, shoulder 90° abducted, elbow 90° flexed.
- Right hand immobilized in cuff (2), connected to actuated joystick (1)
- Medio-lateral pseudo-random FORCE perturbations (3)
- Measure medio-lateral movement through joystick encoders
- Assume second order linear system: K, B, I
 - Estimate I separately

➤ *K, B vary with operating point*

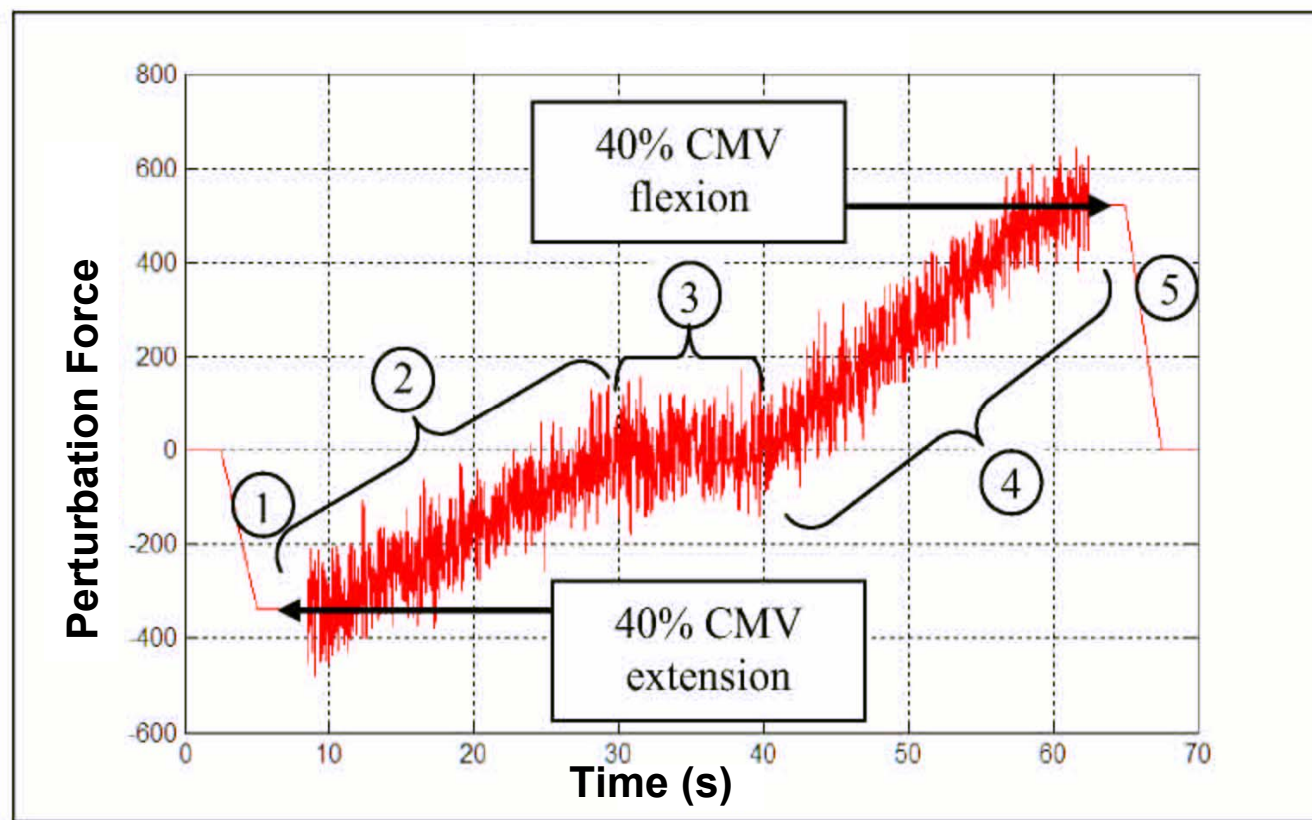


Top View

S. Martel, M.S. Thesis, U. Sherbrooke, 2007.

Impedance Calibration: Ramp Contraction Profile

- **Slow ramp from extension-dominant to flexion-dominant**



- **Also test at fixed operating points**

S. Martel, M.S. Thesis, U. Sherbrooke, Fig. 3.15, 2007.

Impedance Models

- **Fixed operating point (“constant torque”), λ :**

$$T_i = K(\lambda) \cdot \phi_i + B(\lambda) \cdot \dot{\phi}_i + I \cdot \ddot{\phi}_i$$

- **T: Torque perturbation, ϕ : Angular perturbation**
- **K: Stiffness, B: Viscosity, I: Inertia**
- **Also measure EMG**

EMG
amplitudes



- **Slowly varied operating point \hat{s}_E, \hat{s}_F :**

$$T_i = K(\hat{s}_E, \hat{s}_F) \cdot \phi_i + B(\hat{s}_E, \hat{s}_F) \cdot \dot{\phi}_i + I \cdot \ddot{\phi}_i$$

- **Polynomial basis gives:**

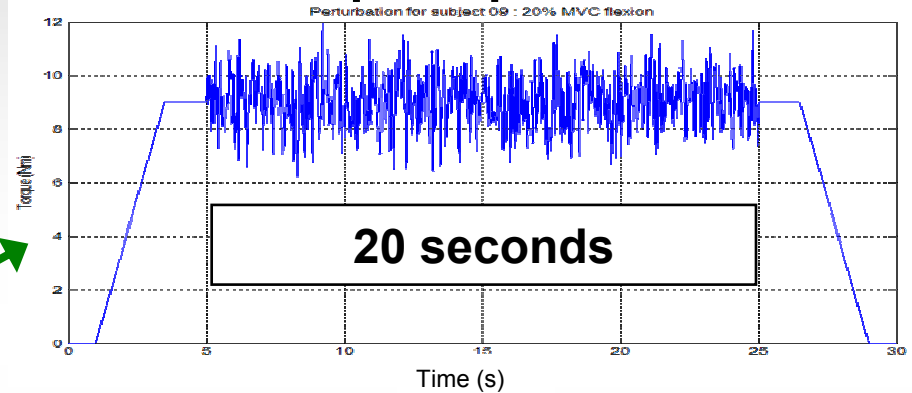
$$T_i = (k_0 + k_{E,1} \cdot \hat{s}_E + k_{F,1} \cdot \hat{s}_F) \cdot \phi_i + (b_0 + b_{E,1} \cdot \hat{s}_E + b_{F,1} \cdot \hat{s}_F) \cdot \dot{\phi}_i + I \cdot \ddot{\phi}_i$$

- **Fit parameters: $k_0, k_{E,1}, k_{F,1}, b_0, b_{E,1}, b_{F,1}$**

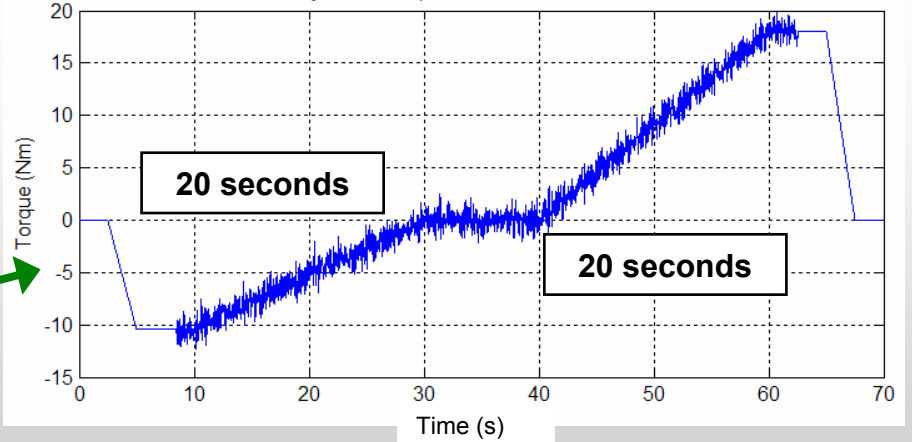
System ID Protocol

- 0–15 Hz, pseudo random torque
- EMG sampled at 4096 Hz
- Force, displacement sampled at 400 Hz, 1.5–8 Hz band pass
- Estimation of K and B
 1. 10%, 20%, 30%, 40% MVC flex
 2. 10%, 20%, 30%, 40% MVC ext
- Estimation of K and B versus time for slowly varying ramps (40% extension to 40% flexion MVC)
- 16 subjects

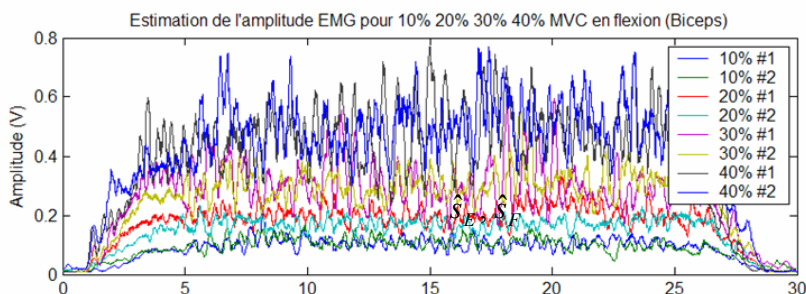
Target torque, perturbation superimposed



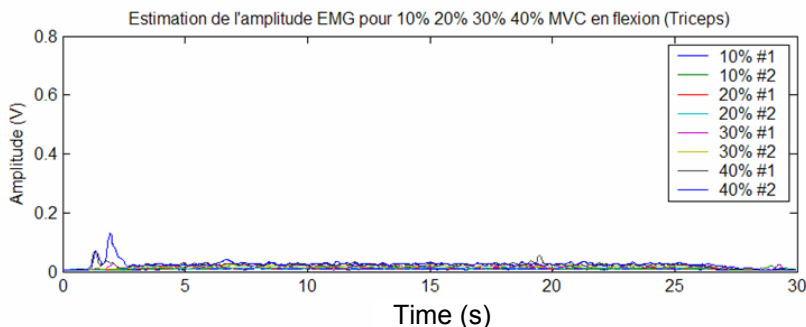
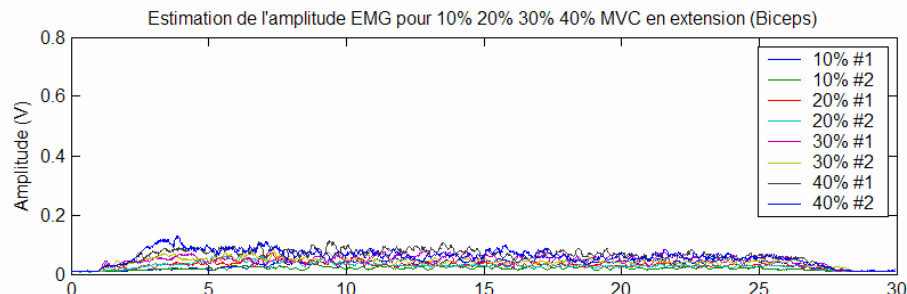
Perturbation for subject 09 : ramp from 40%MVC extension to 40%MVC flexion



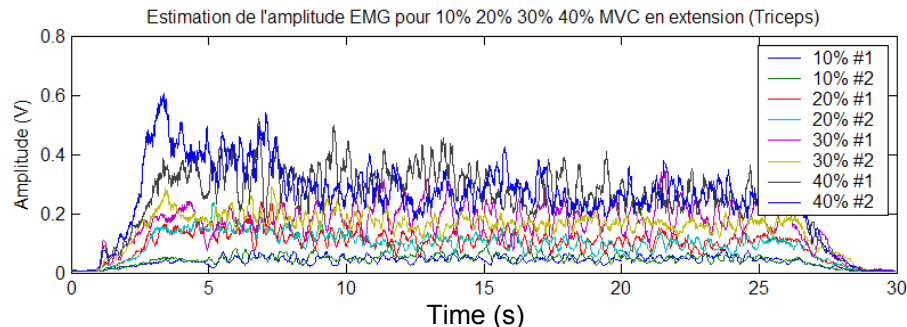
Constant Torque Data: EMG Amplitude



$$\hat{S}_F$$



$$\hat{S}_E$$



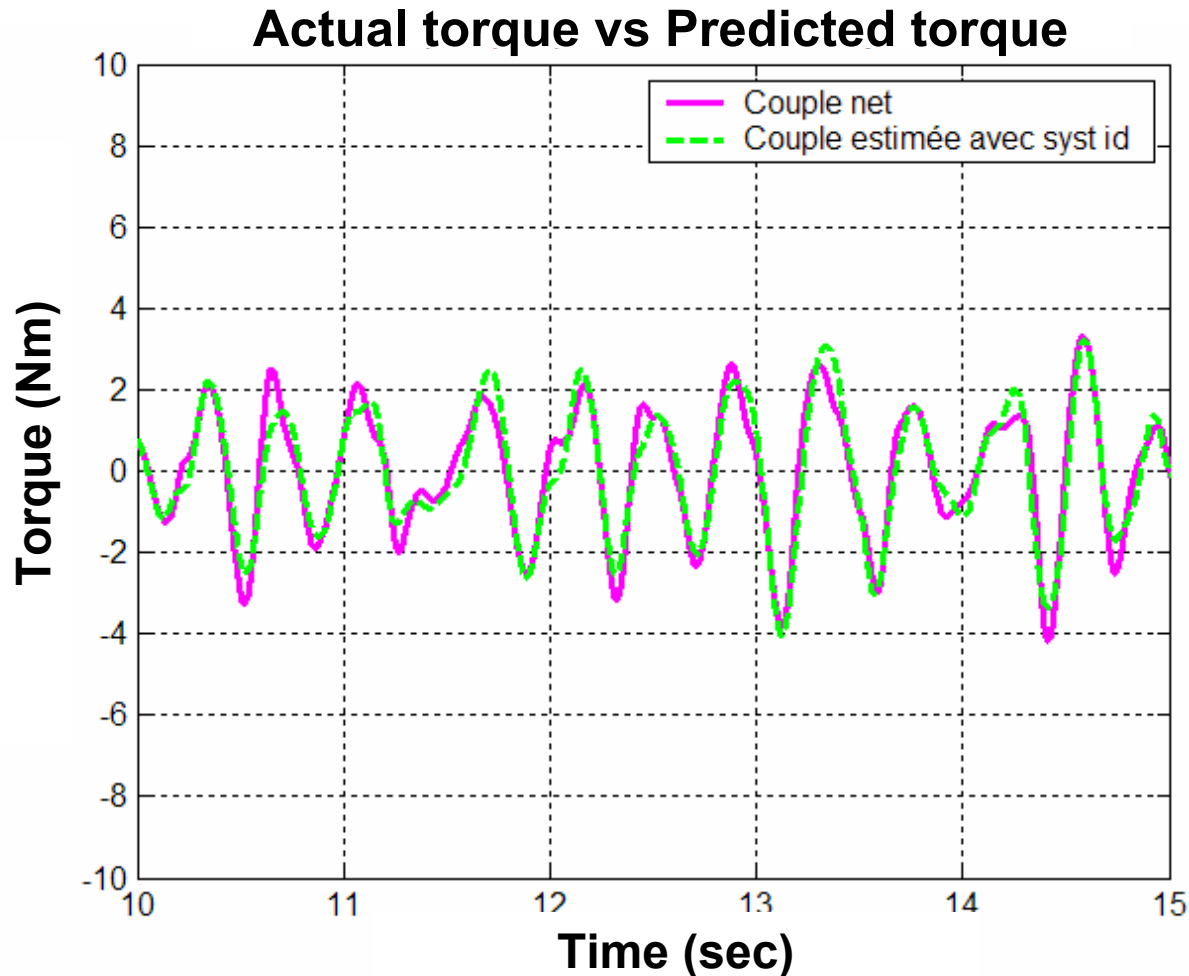
Normalized \hat{S}_F, \hat{S}_E

For constant-torque flexion tests

Normalized \hat{S}_F, \hat{S}_E

For constant-torque extension tests

Constant Torque Model Test: Torque Prediction

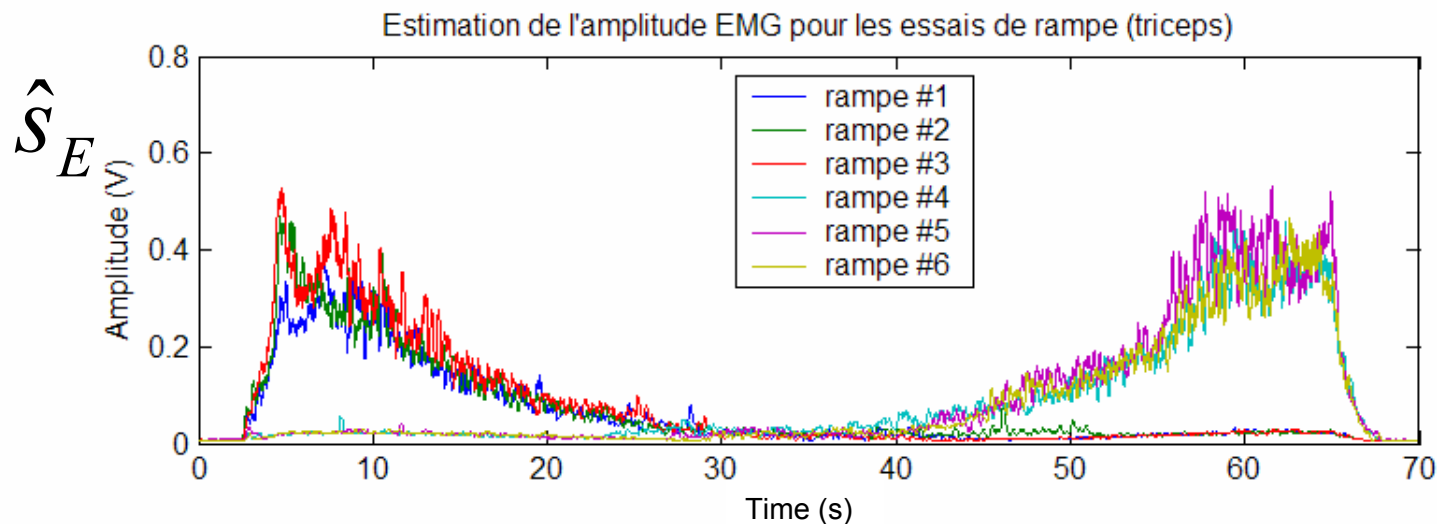
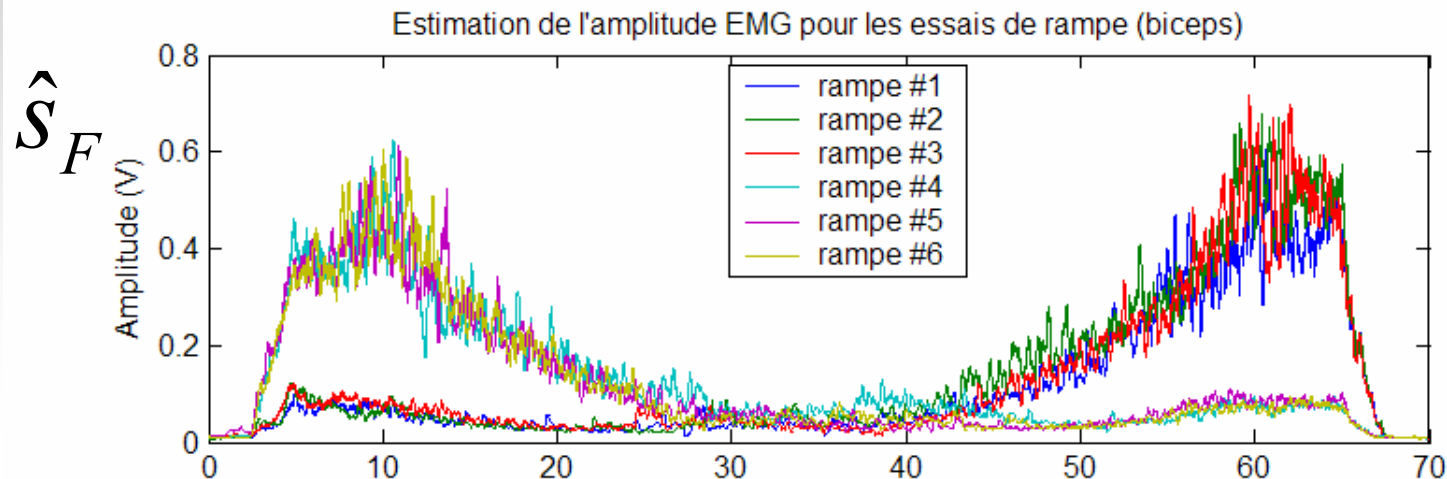


% VAF = 89% on estimated torque

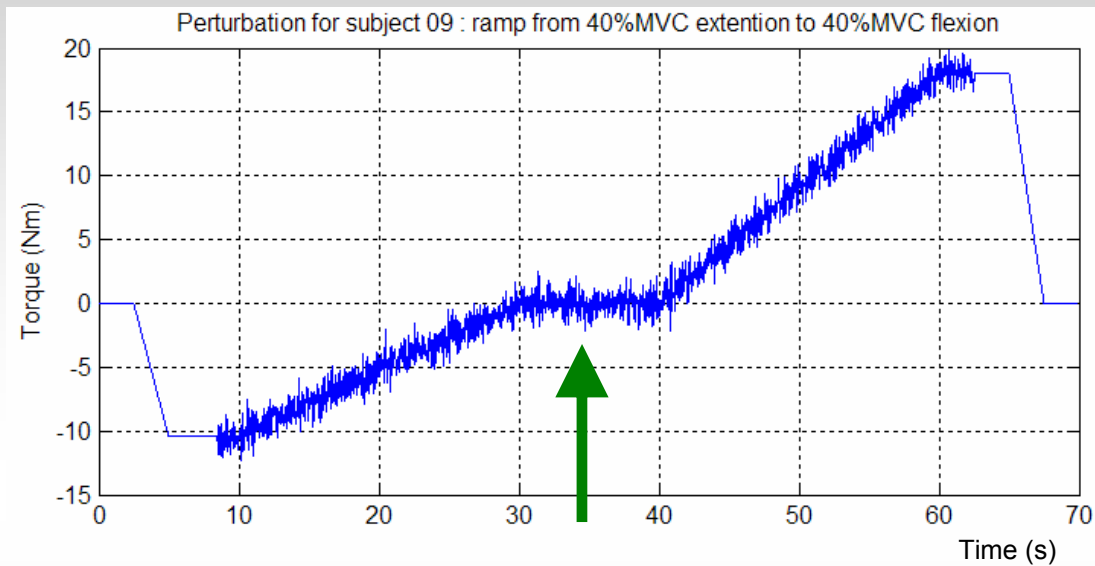
But, stiffness,
viscosity
parameters NOT
PHYSIOLOGIC

... We're still
working!!??!!

Ramp Torque Data: EMG Amplitude



Ramp Torque Issue at 0% MVC



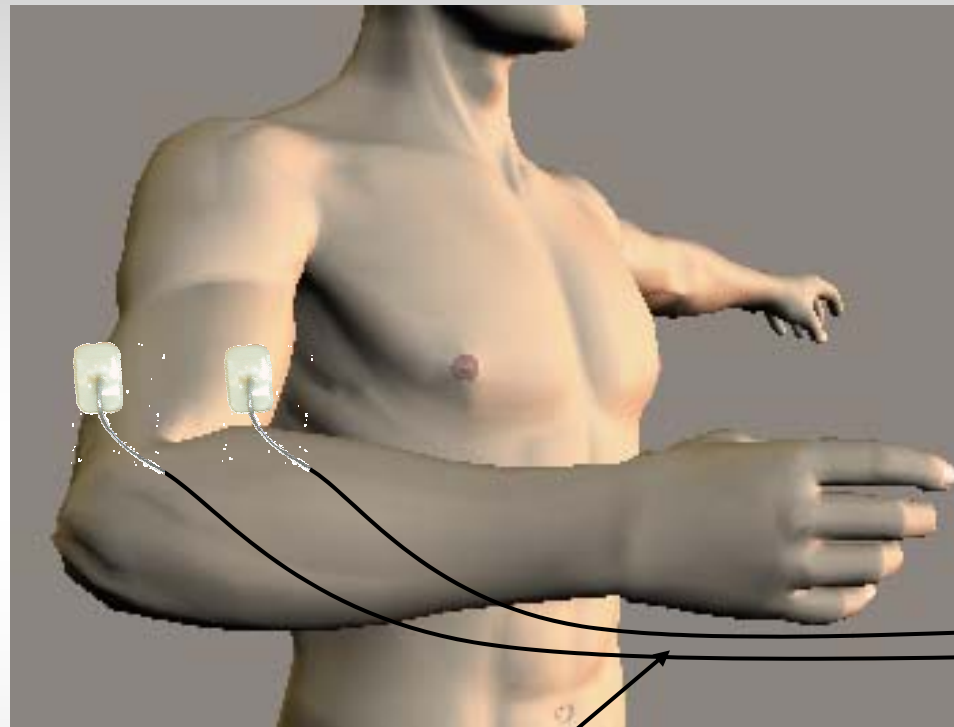
- **Force perturbations**
 - At 0% MVC → Position drifts
- **Solutions:**
 1. Do not pause at 0% MVC
 2. Position perturbations (Requires stronger motor)

Impedance Study Status

- 0–15 Hz perturbation band sufficient
- Post-filtering (T, θ) 1.5–8 Hz essential to remove low freq modes
- Better **torque prediction** results obtained when remove inertial forces prior to ID

- First order model for EMG-impedance or H.O.?
- May use relaxed test to estimate k_0, b_0 instead?
- Ramp calibration may require position control?
- Will improved EMGamp estimators help?

Questions?



Non-invasive advanced,
EMG amplitude &
torque-impedance
estimator

(Optimize each block)

